

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF NEW JERSEY

Case number (if known)

Chapter 11

Check if this an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Lucas Construction Group, Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 20-3366030

4. Debtor's address Principal place of business

270 Tennent Road  
Morganville, NJ 07751

Number, Street, City, State & ZIP Code

Monmouth  
County

Mailing address, if different from principal place of business

27 Hance Avenue  
Tinton Falls, NJ 07724

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
 Partnership (excluding LLP)  
 Other. Specify: \_\_\_\_\_

Debtor

Lucas Construction Group, Inc.

Name

Case number (if known)

## 7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.2382

## 8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

 Chapter 12

## 9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

 No. Yes.

If more than 2 cases, attach a separate list.

District	When	Case number	Case number
District	When	Case number	Case number

## 10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

 No Yes.

Debtor **Lucas Construction Group, Inc.** Case number (if known) \_\_\_\_\_

Name \_\_\_\_\_

List all cases. If more than 1, attach a separate list

Debtor **See Attachment** Relationship \_\_\_\_\_  
District \_\_\_\_\_ When \_\_\_\_\_ Case number, if known \_\_\_\_\_**11. Why is the case filed in this district?** Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?** No Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention? (Check all that apply.)**

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

 Other \_\_\_\_\_**Where is the property?**

Number, Street, City, State &amp; ZIP Code \_\_\_\_\_

**Is the property insured?** No Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds**

## Check one:

 Funds will be available for distribution to unsecured creditors. After any administrative expenses are paid, no funds will be available to unsecured creditors.**14. Estimated number of creditors** 1-49 50-99 100-199 200-999 1,000-5,000 5001-10,000 10,001-25,000 25,001-50,000 50,001-100,000 More than 100,000**15. Estimated Assets** \$0 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$500,000 \$500,001 - \$1 million \$1,000,001 - \$10 million \$10,000,001 - \$50 million \$50,000,001 - \$100 million \$100,000,001 - \$500 million \$500,000,001 - \$1 billion \$1,000,000,001 - \$10 billion \$10,000,000,001 - \$50 billion More than \$50 billion**16. Estimated Liabilities** \$0 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$500,000 \$500,001 - \$1 million \$1,000,001 - \$10 million \$10,000,001 - \$50 million \$50,000,001 - \$100 million \$100,000,001 - \$500 million \$500,000,001 - \$1 billion \$1,000,000,001 - \$10 billion \$10,000,000,001 - \$50 billion More than \$50 billion

Debtor

Lucas Construction Group, Inc.

Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 7, 2025

MM / DD / YYYY

**X /s/ Anthony Lucas**

Signature of authorized representative of debtor

**Anthony Lucas**

Printed name

Title President

**18. Signature of attorney**

**X /s/ Andrew J. Kelly**

Signature of attorney for debtor

Date March 7, 2025

MM / DD / YYYY

Andrew J. Kelly

Printed name

The Kelly Firm, P.C.

Firm name

1011 Highway 71

Suite 200

Spring Lake, NJ 07762

Number, Street, City, State & ZIP Code

Contact phone 732-449-0525

Email address akelly@kbtlaw.com

**032191991 NJ**

Bar number and State

Debtor

Lucas Construction Group, Inc.

Name

Case number (if known)

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

DISTRICT OF NEW JERSEY

Case number (if known)

Chapter 11 Check if this an amended filing**FORM 201. VOLUNTARY PETITION****Pending Bankruptcy Cases Attachment**

Debtor **\*\*NOTE: 100% Owner of Lima is a 50% owner of Debtor Lucas Const.**

District \_\_\_\_\_ When \_\_\_\_\_ Relationship to you \_\_\_\_\_

Debtor **Lima Charlie Construction, Inc.** Case number, if known \_\_\_\_\_ Relationship to you \_\_\_\_\_

District **District of NJ, Trenton Vicinage** When 10/25/24 Case number, if known \_\_\_\_\_

**SEE NOTE\*\***  
**24-20568-CMG**

Fill in this information to identify the case:

Debtor name Lucas Construction Group, Inc.

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 202

## Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

### Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration* \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 7, 2025

X /s/ Anthony Lucas

Signature of individual signing on behalf of debtor

Anthony Lucas

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Lucas Construction Group, Inc.**United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**

Case number (if known): \_\_\_\_\_

 Check if this is an  
amended filing
**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346		Federal Tax Lien, Tax years 2016, 2017, 2018, 2019, 2020, 2021, 2022, 2023 & 2024		\$5,456,527.67	\$0.00	\$5,456,527.67
BCB Community Bank 591-595 Avenue C Bayonne, NJ 07002		UCC# 52759954		\$1,918,069.41	\$0.00	\$1,918,069.41
Laborers Local Union# 472 & 172 c/o Zazzali, Fagella, Nowak, Klienbaum 570 Broad Street Suite 1402 Newark, NJ 07102		Judgment No. CV-007525-2024				\$623,194.95
Local 825 Engineers 65 Springfield Avenue 3rd Floor Springfield, NJ 07081						\$485,436.91
Trustees of the International Union of Operating Engineers Local 825 Benefit c/o Vipin P. Varshe 61 S. Paramus Road, Suite 250 Paramus, NJ 07652		Judgment No. CV-005631-2024				\$480,869.13

Debtor	Lucas Construction Group, Inc.		Case number (if known)		
Name					
Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim	
				Total claim, if partially secured	Deduction for value of collateral or setoff
Unsecured claim					
Greenway Industries of NJ, LLC 89 Yellowbrook Road Farmingdale, NJ 07727					\$417,357.22
H & G L Fund Union 472 700 Raymond Boulevard Newark, NJ 07105					\$417,357.22
Laborers Local Union# 472 & 172 c/o Zazzali, Fagella, Nowak, Klienbaum 570 Broad Street Suite 1402 Newark, NJ 07102		Judgment No. CV-006751-2019			\$396,449.00
KMETZ, Inc. 449 Marlboro Road Old Bridge, NJ 08857		Lawsuit, MON-L-746.23			\$337,418.22
Laborers Local Union# 472 & 172 c/o Zazzali, Fagella, Nowak, Klienbaum 570 Broad Street Suite 1402 Newark, NJ 07102		Judgment No. CV-000752-2020			\$309,936.05
Northeast Carpenter's Fund Union 255 91 Fieldcrest Avenue, # 3rd Edison, NJ 08837					\$305,513.28
North Star Knights Trucking 10 Hance Road Tinton Falls, NJ 07724					\$304,824.50
M&T Equipment 300 Frank W. Burr Boulevard Teanek, NJ 07666		Lawsuit, MON-L-3432-23			\$270,553.60
Laborers Local Union# 472 & 172 c/o Zazzali, Fagella, Nowak, Klienbaum 570 Broad Street Suite 1402 Newark, NJ 07102		Judgment No. CV-004949-2020			\$238,715.81

Debtor	Lucas Construction Group, Inc.		Case number (if known)		
	Name				
<b>Name of creditor and complete mailing address, including zip code</b>	<b>Name, telephone number and email address of creditor contact</b>	<b>Nature of claim (for example, trade debts, bank loans, professional services,</b>	<b>Indicate if claim is contingent, unliquidated, or disputed</b>	<b>Amount of claim</b> If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.	
<b>Total claim, if partially secured</b>	<b>Deduction for value of collateral or setoff</b>	<b>Unsecured claim</b>			
<b>Lomma Crane &amp; Rigging 483rd Street Kearny, NJ 07032</b>					<b>\$225,059.40</b>
<b>Central Jersey Hot Mix Asphalt, LLC 577 Hope Chapel Road Jackson, NJ 08527</b>		<b>Judgment No. J-154803-2023</b>			<b>\$178,849.77</b>
<b>Stavola Asphalt Company, Inc. 175 Drift Road Eatontown, NJ 07724</b>		<b>Judgment No. J-107689-2024</b>			<b>\$163,940.84</b>
<b>Laborers Local Union# 472 &amp; 172 c/o Zazzali, Fagella, Nowak, Klienbaum 570 Broad Street Suite 1402 Newark, NJ 07102</b>		<b>Judgment No. CV-000131-2023</b>			<b>\$153,680.16</b>
<b>Laborers Local Union# 472 &amp; 172 c/o Zazzali, Fagella, Nowak, Klienbaum 570 Broad Street Suite 1402 Newark, NJ 07102</b>		<b>Judgment No. CV-002825-2023</b>			<b>\$153,680.14</b>
<b>Laborers Local Union# 472 &amp; 172 c/o Zazzali, Fagella, Nowak, Klienbaum 570 Broad Street Suite 1402 Newark, NJ 07102</b>		<b>Judgment No. CV-002252-2023</b>			<b>\$153,680.14</b>

Fill in this information to identify the case:

Debtor name Lucas Construction Group, Inc.

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

**1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

**1a. Real property:**

Copy line 88 from *Schedule A/B*..... \$ 0.00

**1b. Total personal property:**

Copy line 91A from *Schedule A/B*..... \$ 5,181,262.00

**1c. Total of all property:**

Copy line 92 from *Schedule A/B*..... \$ 5,181,262.00

**Part 2: Summary of Liabilities**

**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 7,374,597.08

**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

**3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 51,612.41

**3b. Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 9,523,839.95

**4. Total liabilities** .....

Lines 2 + 3a + 3b

\$ 16,950,049.44

Fill in this information to identify the case:

Debtor name Lucas Construction Group, Inc.

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

## Official Form 206A/B

### Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.

Yes Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor**

**Current value of debtor's interest**

3. **Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm) Type of account

Last 4 digits of account number

3.1. <u>BCB Bank</u>	<u>Operating</u>	<u>3057</u>	<u>\$0.01</u>
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3.2. <u>BCB Bank</u>	<u>Payroll</u>	<u>4568</u>	<u>\$167.23</u>
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4. **Other cash equivalents (Identify all)**

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$167.24

**Part 2: Deposits and Prepayments**

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.

Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. <u>Trust Funds for Retainer, Rabinowitz, Lubetkin and Tully</u>	<u>\$65,000.00</u>
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8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Debtor Lucas Construction Group, Inc.  
Name

Case number (*If known*) \_\_\_\_\_

Description, including name of holder of prepayment

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

**\$65,000.00**

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

No. Go to Part 4.

Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less:	<b>7,921.47</b>	-	<b>0.00</b>	=....	<b>\$7,921.47</b>
	face amount		doubtful or uncollectible accounts		

11b. Over 90 days old:	<b>892,973.29</b>	-	<b>0.00</b>	=....	<b>\$892,973.29</b>
	face amount		doubtful or uncollectible accounts		

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

**\$900,894.76**

**Part 4: Investments**

13. Does the debtor own any investments?

No. Go to Part 5.

Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

No. Go to Part 6.

Yes Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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19. **Raw materials**

20. **Work in progress**

21. **Finished goods, including goods held for resale**

22. **Other inventory or supplies**

Parts	<b>\$25,000.00</b>	<b>\$25,000.00</b>
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23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

**\$25,000.00**

24. **Is any of the property listed in Part 5 perishable?**

No

Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

No

Debtor Lucas Construction Group, Inc. \_\_\_\_\_ Case number (*If known*) \_\_\_\_\_  
 Name \_\_\_\_\_

Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current Value \_\_\_\_\_

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

No  
 Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

No. Go to Part 7.  
 Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

No. Go to Part 8.  
 Yes Fill in the information below.

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

No. Go to Part 9.  
 Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			

47.1. See Equipment List attached hereto as  
**"EXHIBIT A".** \$0.00 \$4,190,200.00

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$4,190,200.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

No  
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

No  
 Yes

**Part 9: Real property**

54. Does the debtor own or lease any real property?

No. Go to Part 10.  
 Yes Fill in the information below.

Debtor Lucas Construction Group, Inc.  
Name

Case number (*If known*) \_\_\_\_\_

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

No. Go to Part 11.  
 Yes Fill in the information below.

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.  
 Yes Fill in the information below.

Debtor Lucas Construction Group, Inc.  
Name

Case number (*If known*) \_\_\_\_\_

Part 12: **Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<u>\$167.24</u>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<u>\$65,000.00</u>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<u>\$900,894.76</u>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<u>\$25,000.00</u>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<u>\$4,190,200.00</u>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<u>\$0.00</u>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	<u>\$0.00</u>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<u>\$5,181,262.00</u>	+ 91b. <u>\$0.00</u>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<u>\$5,181,262.00</u>

## **EXHIBIT “A”**

**LUCAS CONSTRUCTION GROUP INC.**

**SCHEUDLE A/B**

**#47 – EQUIPMENT LIST**

EQUIPMENT INFORMATION						DEBT/POTENTIAL VALUE			
ASSET#	VIN/SERIAL	YEAR	MAKE	MODEL	TYPE	LENDER	EST. BALANCE	LICQUID VALUE 1	Value at 80%
17	1FTEX1EP3GFA83928	2016	FORD	F-150	PickUp			26,000	20,800
18	3D6WD76A58G239584	2008	DODGE	5500	Service Truck			37,500	30,000
19	1FTYE1YM1GKA06468	2016	FORD	TRANSIT 150	Van			22,000	17,600
20	1FT7W2B63JEB62560	2018	FORD	F-250 XLT	PickUp			40,000	32,000
24	1FD8X3F61GEB80254	2016	FORD	F-350 UTILITY	PickUp Utility			30,000	24,000
27	1FTMF1EM4EKF13930	2014	FORD	F-150	PickUp			14,000	11,200
28	1FTEW1EG5JFA86243	2018	FORD	F-150	PickUp			24,000	19,200
29	1GCWGBFF9G1122549	2016	CHEVROLET	EXPRESS 2500	Van			20,000	16,000
30	1FTEX1EM1DKF82736	2013	FORD	F-150	PickUp			14,000	11,200
31	1C5RR7FT9ES419362	2014	RAM	1500	PickUp			15,000	12,000
32	1N6AFOLYXFN805937	2015	NISSAN	NV25000	Van			24,000	19,200
34	1GCWGGBA7C1160296	2012	CHEVROLET	EXPRESS 2500	Van			8,500	6,800
36	1FTYR2ZM7HKA09644	2017	FORD	TRANSIT 250	Van			26,000	20,800
43	1GT12UEG7GF187465	2016	GMC	SIERRA 2500HD DENALI	PickUp			42,500	34,000
46	1C4BJWFG1GL267010	2016	JEEP	WRANGLER RUBICON	SUV			30,000	24,000
50	1FTEX1E85FFC25364	2015	FORD	F-150	PickUp			20,000	16,000
59	1FTSS34L06DA82869	2006	FORD	E350	Van			1,500	1,200
62	5TFBY5F12FX418042	2015	TOYOTA	TUNDRA	PickUp			23,000	18,400
89	1FT7X2BT0BEA54045	2011	FORD	F-250 SUPER DUTY	PickUp			15,000	12,000
95	5TFBY5F18BX178456	2011	TOYOTA	TUNDRA	PickUp			15,000	12,000
98	1FT8W3BTOCEB59778	2012	FORD	F-350 UTILITY	PickUp Utility			22,500	18,000
99	1M2N179Y0GA004117	1986	MACK	R686ST	LOWBOY			13,000	10,400
100	1M2N187YXHA019444	1987	MACK	600	LOWBOY			13,000	10,400
101	1M2AD62Y4YW010212	2000	MACK	CL713	LOWBOY			22,500	18,000
102	2M2AY83Y6LC005385	1990	MACK	RW733	LOWBOY			40,000	32,000
103	1HTSDTVN1LH657031	1990	INTERNATIONAL	FORMS TRUCK	FORMS TRUCK			10,000	8,000
104	1HTLDTVN1KH637445	1989	INTERNATIONAL	1954	SINGLE AXLE			8,000	6,400
110	1FV3HJAC9WH915044	1998	FREIGHTLINER	FL80	CLEANOUT TRUCK			15,000	12,000

EQUIPMENT INFORMATION						DEBT/POTENTIAL VALUE			
ASSET#	VIN/SERIAL	YEAR	MAKE	MODEL	TYPE	LENDER	EST. BALANCE	LICQUID VALUE 1	Value at 80%
111	1FDXN8OE5VVA41613	1997	FORD	L8000	TACK TRUCK			20,000	16,000
112	1M1AA08X8XW016165	1999	MACK	CH612	SINGLE AXLE			20,000	16,000
113	1M1AA08X1XW016170	1999	MACK	CH612	SINGLE AXLE			20,000	16,000
127	1M2P268C1TM024701	1995	MACK	RD686SX	ROLLOFF TRUCK			22,500	18,000
129	1HTMGABL8SH627286	1995	INTERNATIONAL	STEP VAN	Van			3,000	2,400
133	1M2P267C7YM055217	2000	MACK	RD688S	TRI-AXLE DUMP			18,000	14,400
134	1M2P270CXYM047922	2000	MACK	RD688S	TRI-AXLE DUMP			18,000	14,400
138	1M2P143C0JW006528	1988	MACK	RD688SX	TANDEM DUMP			12,000	9,600
139	RD685SX8867	1980	MACK	RD688SX	TANDEM DUMP			10,000	8,000
141	1HTSCABN1SH657516	1995	INTERNATIONAL	FORMS TRUCK	FORMS TRUCK			10,000	8,000
146	VG6BA10X3VB800243	1997	Mack	Midliner	TMA TRUCKS			12,000	9,600
154	1GDP7H1C62J503333	2002	GMC	C8500 Mini Rolloff	ROLLOFF TRUCK			20,000	16,000
156	1M2AG10C66M040029	2006	MACK	CV700	TRI-AXLE DUMP			42,500	34,000
157	1M2AG10C46M040028	2006	MACK	CV700	TRI-AXLE DUMP			37,500	30,000
160	1M2AG11C27M044899	2007	MACK	CV713	TRI-AXLE DUMP			42,500	34,000
161	1M2AG11C47M044838	2007	MACK	CV713	TRI-AXLE DUMP			42,500	34,000
162	1M2AG11C55M028497	2005	MACK	CV713	TRI-AXLE DUMP			42,500	34,000
163	2FZHRJBB6XAA53058	1999	Sterling	L7501				22,500	18,000
164	1FVACVDD96HW42883	2006	Freightliner	M2	BOX TRUCK			2,000	1,600
165	1HTMMAAL23H602427	2003	INTERNATIONAL	4300 SBA 4x2	Landscape Truck			15,000	12,000
167	RWS768LST54930	1980	Mack	Superliner				75,000	60,000
168	1FVACXDC24HN29857	2004	FREIGHTLINER	M2 Business Class	FUEL TRUCK			45,000	36,000
169	1HSMKADN44H679633	2004	International	4400SBA Durastar	TMA TRUCKS			16,000	12,800
170	1FVACXCS36HW24732	2006	Schwarze Sweeper	Sweeper - MMUSCH24732	TMA TRUCKS			18,000	14,400
171	AT0769B-EC	1994	Stewart & Stevenson	M1078 LMTV	TMA TRUCKS			16,000	12,800
172	ATO829B-FC	1994	Stewart & Stevenson	M1078 LMTV	TMA TRUCKS			16,000	12,800
173	1FD8W3F60GED03464	2016	FORD	F-350 UTILITY	PickUp Utility			37,500	30,000
174	1FDXF80E2SVA04348	1995	Ford	F800 Crusher Storage	BOX TRUCK			5,000	4,000

**Lucas Construction Group**

EQUIPMENT INFORMATION						DEBT/POTENTIAL VALUE			
ASSET#	VIN/SERIAL	YEAR	MAKE	MODEL	TYPE	LENDER	EST. BALANCE	LICQUID VALUE 1	Value at 80%
175	1FD8W3F61HEE59109	2017	FORD	F-350 UTILITY	PickUp Utility			40,000	32,000
176	1GBE5E1938F411391	2008	CHEVROLET	C5500	Mason Dump			16,000	12,800
177	1GBE4E1204F518401	2004	CHEVROLET	C4500 (crew cab)	CONE TRUCK			20,000	16,000
178	1GDE4V1225F529571	2005	GMC	C4V	BOX TRUCK			12,000	9,600
179	1GDE4C1205F512496	2005	GMC	C4500	Mason Dump			14,000	11,200
180	1GDE5E1153F502768	2003	GMC	C5C	BOX TRUCK			5,000	4,000
181	1FD8W3F60JEB74844	2018	FORD	F-350 UTILITY	PickUp Utility			45,000	36,000
182T	112SE3520HL081522	2017	EAGER BEAVER	60GSL-PT Trailer Low Boy	TRAILERS			60,000	48,000
183T	112H8V344GL080731	2016	EAGER BEAVER	20XPT Trailer	TRAILERS			11,000	8,800
187T	112H5V309PL041235	1993	EAGER BEAVER	20H	TRAILERS			4,000	3,200
188T	112SE25167L072677	2007	EAGER BEAVER	50GSL-PT Low boy trailer	TRAILERS			32,500	26,000
191T	1S920TT10W1489086	1998	SGR	Trailer	TRAILERS			3,000	2,400
193T	1YB231635H1B11238	1987	CUSTOM	2 Axle Forms Trailer KLB115I Asphalt Kettle Heater	TRAILERS			2,000	1,600
194T	2M9KEB154AH102217	2011	MARATHON		ASPHALT KETTLE			1,500	1,200
195T	1UK500G2831041774	2004	HECHT	1716TA2	TRAILERS			1,500	1,200
196CN	238992	2011	Blue Box Container	Sea Container Skidmounted on (Trailer 199) TK/ULCS Step Deck 48 ft	STORAGE CONTAINERS			1,500	1,200
197T	1TKB04822WG023231	1998	TRAIL KING	Doka Forms 50 Ton 48Ft Trailer Counter	TRAILERS			12,000	9,600
198T	1TTE48201L1034960	1990	TRANSCRAFT	Weight Trailer Sea Container Mounted	TRAILERS			12,000	9,600
199T	1T9DP2525V1118169	1997	TRAILER		TRAILERS			3,000	2,400
224E	324641UIL789	2001	Ingersoll-Rand	LS6KW	GENERATOR			1,250	1,000
228E	0355940	2001	GRADALL	544D	FORKLIFT			22,500	18,000
232E	A35045	2011	KOMATSU	WA320-6	LOADER			47,500	38,000
235E	KMTPC226L02050099	2011	KOMATSU	PC228 USLC-8	EXCAVATOR			45,000	36,000
236E	338234UFN297	2003	Ingersoll-Rand	P185WJDU (Skidmounted Truck 110)	ATTACHMENT			3,500	2,800
240E	A10346	2011	KOMATSU	PC450LC-8	EXCAVATOR			50,000	40,000
246E	9740022	2013	Vogele	5200-2i	ASPHALT PAVER			40,000	32,000
248E	AT82D00801	2002	CATERPILLAR	GC25K	FORKLIFT			5,000	4,000
263E	30033	2007	KOMATSU	PC308 USLC-3EO	EXCAVATOR	Komatsu Financial		45,000	36,000

EQUIPMENT INFORMATION						DEBT/POTENTIAL VALUE			
ASSET#	VIN/SERIAL	YEAR	MAKE	MODEL	TYPE	LENDER	EST. BALANCE	LICQUID VALUE 1	Value at 80%
265E	SN#07740131	2011	Vogege	5200-2	ASPHALT PAVER			35,000	28,000
266E	AF82F01504		MITSUBISHI	FGC25N	FORKLIFT			5,000	4,000
268E	0332773/2	2003	GODWIN	CD225MV-120CFM 8" Pump	PUMP			6,000	4,800
269E	2570	2010	STANLEY	MB70EXS	HAMMER			17,500	14,000
272E	89L419B	2000	Ingersoll Rand	350P	ASPHALT PAVER			20,000	16,000
290E	9210208	2007	Wirtgen	W2100	MILLING MACHINE			70,000	56,000
291E	9050253	2007	Wirtgen	W50DC	MILLING MACHINE			60,000	48,000
292E	6.115E+12	2008	Fermont (BUILDING GENERATOR	MEP006A	GENERATOR			3,500	2,800
296E	1110702		MAGNUM	MLT3060M	LIGHT TOWER			1,750	1,400
297E	1110695		MAGNUM	MLT3060M	LIGHT TOWER			1,750	1,400
303ME		2002			MISC.			3,000	2,400
304ME			Box - 9CY Stone Box	Box - 9CY Stone Box	MISC.			2,500	2,000
308ME	180926	2007	20 Yd Containers	20 Yd Containers	ROLL-OFF CONTAINERS			2,500	2,000
309ME	1809501	2007	20 Yd Containers	20 Yd Containers	ROLL-OFF CONTAINERS			2,500	2,000
311ME	11053E	2007	20 Yd Containers	20 Yd Containers	ROLL-OFF CONTAINERS			2,500	2,000
312ME	449854		STORAGE TRAILER	8'x32 Office/storage trailer	OFFICE TRAILERS			1,500	1,200
313ME	204-0490	2010	Icon 20FT STORAGE CONTAINER	8' X 20' X 4" Trench Box / 5' X 8" Spreaders	MISC.			3,500	2,800
315ME				TPHU6869281 Crusher	TRAILERS			1,500	1,200
318ME	12506	2005	SCARBROUGH	RB8 8YD Bedding Box	MISC.			2,500	2,000
320ME		2012	30 Yd Containers	Valley Enterprise (Black)	ROLL-OFF CONTAINERS			5,000	4,000
321ME		2012	30 Yd Containers	Valley Enterprise (Black)	ROLL-OFF CONTAINERS			5,000	4,000
322ME		2012	30 Yd Containers	Valley Enterprise (Black)	ROLL-OFF CONTAINERS			5,000	4,000
323ME		2012	20 Yd Containers	Valley Enterprise (Black)	ROLL-OFF CONTAINERS			3,500	2,800
324ME		2012	20 Yd Containers	Valley Enterprise (Black)	ROLL-OFF CONTAINERS			3,500	2,800
329ME		2016	Multiquip Concrete Mixer	MC94PH8	MISC.			800	640
336ME		2007	30 Yd Containers	30 Yd Container	ROLL-OFF CONTAINERS			3,500	2,800
337ME		2007	20 Yd Containers	20 Yd Container	ROLL-OFF CONTAINERS			2,500	2,000
338ME			Walker	10GAL FLEX Asphalt Kettle	MISC.			400	320

EQUIPMENT INFORMATION						DEBT/POTENTIAL VALUE			
ASSET#	VIN/SERIAL	YEAR	MAKE	MODEL	TYPE	LENDER	EST. BALANCE	LICQUID VALUE 1	Value at 80%
350OT	6884	1986	COASTAL BUILDING SYSTEMS	8' x 32'	OFFICE TRAILERS			600	480
351OT	MFO-00499		COASTAL BUILDING SYSTEMS	8' x 28' Office	OFFICE TRAILERS			1,500	1,200
352OT		1986	COASTAL BUILDING SYSTEMS	8' x 32'	OFFICE TRAILERS			600	480
352OT	YK36VGW3008		COASTAL BUILDING SYSTEMS	8' x 32' Office	OFFICE TRAILERS			1,500	1,200
353OT	M9070509	1987	MARKLINE	8' x 38'	OFFICE TRAILERS			600	480
354OT			OFFICE TRAILER	11' x 42'	OFFICE TRAILERS			-	
372ME			10YD Container		ROLL-OFF CONTAINERS			1,500	1,200
373CN	200100	2012	20' Hook Lift Sea Container	8'x20' Storage Container	STORAGE CONTAINERS			3,500	2,800
374CN	884488	2012	20' Hook Lift Sea Container	8'x20' Storage Container	STORAGE CONTAINERS			3,500	2,800
375CN	37964	2012	30 Yard Roll Off Container	30 Yard Roll Off Container	ROLL-OFF CONTAINERS			5,000	4,000
376CN	37230	2012	30 Yard Roll Off Container	30 Yard Roll Off Container	ROLL-OFF CONTAINERS			5,000	4,000
377CN		2016	20' Hook Lift Sea Container	8'x20' Storage Container	STORAGE CONTAINERS			3,500	2,800
378CN		2016	20' Hook Lift Sea Container	8'x20' Storage Container	STORAGE CONTAINERS			3,500	2,800
379CN		2016	Flat Bed (for MINI Roll Off)	8'x12' Flat bed	ROLL-OFF CONTAINERS			2,000	1,600
380ME	SN S1242	2016	CHICAGO PNEUMATIC	Air Compressor	AIR COMPRESSOR			9,000	7,200
381ME	4500B1312AR070686	2015	ATLAS COPCO	Air Compressor (Skidmounted TRI 00112)	AIR COMPRESSOR			7,000	5,600
390ME	4M82015026		Icon	4M82015026 20' x 8'	MISC.			4,500	3,600
391E	M0HP4GX031434		John Deere	HPX Gator	MISC.			4,000	3,200
392E	H230.0927	2016	Hamm	HD12 VV	ROLLER			20,000	16,000
393E	H231.0227	2016	Hamm	HD13iW	ROLLER			22,500	18,000
394E		2017	CONEQTEC	HS-57 Manhole Cutter	MANHOLE CUTTER			20,000	16,000
395E	13820010	2008	Vogelete	Vision 5100-2	ASPHALT PAVER			20,000	16,000
398ME	5614559	2005	WACKER	LTC4L	LIGHT TOWER			2,000	1,600
400C	650121BEHA	2004	Terex-Pegson	Jaw Crusher Premier Trak	CRUSHER			75,000	60,000
401C	QM019907	2004	Terex-Pegson	Impact Crusher 4242SR	CRUSHER			85,000	68,000
402C	6103015	2004	Terex-Pegson	Stacker	CRUSHER			7,000	5,600
403E	12206319	2007	Terex-Powerscreen	Warrior 1400	SCREENER			35,000	28,000
404E	1166		Read	RD40B	SCREENER			6,000	4,800

**Lucas Construction Group**

EQUIPMENT INFORMATION						DEBT/POTENTIAL VALUE			
ASSET#	VIN/SERIAL	YEAR	MAKE	MODEL	TYPE	LENDER	EST. BALANCE	LICQUID VALUE 1	Value at 80%
600E	300116999	2007	JLG	450A Series II	MAN LIFT			10,000	8,000
700E	E2850-1017	2012	Weiler	E2850	TRANSFER MACHINE			110,000	88,000
701E	1HK00381	2004	Caterpillar	D25D	END DUMP			25,000	20,000
702E	1HK00395	2004	Caterpillar	D25D	END DUMP			25,000	20,000
703E	1HK00458	2004	Caterpillar	D25D	END DUMP			20,000	16,000
705E	66N02053	2004	Caterpillar	D5M	BULLDOZER			35,000	28,000
707E	CAT00D3GVCFC00241	2004	Caterpillar	D3G	BULLDOZER			37,500	30,000
713E	KMTPC249CFA007490	2016	KOMATSU	PC88MR-10	EXCAVATOR			45,000	36,000
718E	1420.1301	2017	Wirtgen	W200i	MILLING MACHINE	Flagstar /Signature Financial	0	325,000	260,000
719E	CAT0336EERZA00291	2013	Caterpillar	336EHF	EXCAVATOR			72,500	58,000
720E	0722.0068	2018	Wirtgen	220I	MILLING MACHINE	Flagstar /Signature Financial	135,000	300,000	240,000
8000T	45091-3		BECK	12'x50' Office trailer 3 offices	OFFICE TRAILERS			3,000	2,400
AKT00103		2003	Cimline	Magma 110	ASPHALT KETTLE			6,000	4,800
AQV00119	SOM42914F819	2019	SEAARK	2072 DXS	AQUATIC ASSETS			18,000	14,400
ARM00117	2017A303	2017	Bagela	BA7000	ASPHALT RECYCLER			60,000	48,000
ARM002			Asphalt Hot Top		ASPHALT RECYCLER				-
BDZ00119	0KY207445	2019	Caterpillar	D5K2LGP	BULLDOZER	Caterpillar	0	100,000	80,000
BKH00116	1T0410LXTGF291965	2016	John Deere	410L	BACKHOE	John Deere Construction	0	57,500	46,000
BKH00213	1T0410KXKDE23985	2013	John Deere	410K	BACKHOE	John Deere Construction	0	50,000	40,000
CMT00196	10T3R0HT6T1052907	1996	OSHKOSH	SSE	CONCRETE MIXER TRUCK			20,000	16,000
DT00721	1NKZX4TXXMJ449462	2021	KENWORTH	T-880	TRI-AXLE DUMP				-
DTW00118	DWPSK05VJ0000601	2019	DITCHWITCH	SK1050 (jerzeyscapes)	DITCH WITCH	Ditch Witch	9,932	25,000	20,000
EXC00120	YH08015298	2020	KOBELCO	140SRDZ - 5	EXCAVATOR		0	100,000	80,000
EXC00219	YC14S00425	2019	KOBELCO	SK350LC-10	EXCAVATOR			150,000	120,000
EXC00317	LF0806210	2017	KOBELCO	85CS-3E	EXCAVATOR	Leaf Capital Funding	16,776	75,000	60,000
EXC00419	PS04-12677	2019	KOBELCO	55SRX-6E	EXCAVATOR	Wells Fargo Financial	27,000	40,000	32,000
EXC00519	NZLN57698	2019	CASE	CX37C	EXCAVATOR				-
EXC00620	YY9045453	2020	KOBELCO	SK140SRLC-7	EXCAVATOR	Wells Fargo Financial	110,000	100,000	80,000

**Lucas Construction Group**

EQUIPMENT INFORMATION						DEBT/POTENTIAL VALUE				
ASSET#	VIN/SERIAL	YEAR	MAKE	MODEL	TYPE	LENDER	EST. BALANCE	LICQUID VALUE 1	Value at 80%	
LDR00120	A39189	2020	KOMATSU	WA320-8	LOADER	Komatsu Financial		0	170,000	136,000
LDR00296	JEE0050462	1996	CASE	621B	LOADER			17,500	14,000	-
LDR00303	11187	2003	KOMATSU	WA450-1L	LOADER					
LWB00117	1XKZP4TX8HJ150872	2017	KENWORTH	T880	LOWBOY			130,000	104,000	-
LWB00216	1XKZP4EX4GJ490452	2016	KENWORTH	T880	LOWBOY					
PAC00117	4500A101XHR054737	2017	CHICAGO PNEUMATIC	Air Compressor	AIR COMPRESSOR			11,000	8,800	-
PUT00121	3GTU9DED9MG224363	2021	GMC	SIERRA 1500	PickUp			42,500	34,000	-
PUT00221	1FTFX1E58MKD19348	2021	FORD	F-150 XLT	PickUp	Ally	35,000	37,500	30,000	-
PUT00322	1FTEX1EP6NFA22358	2022	FORD	F-150 STX	PickUp					
PUT00420	1FTEW1EP1LFC61543	2020	FORD	F-150	PickUp					-
RLR00118	286054	2018	Volvo	DD-110C	ROLLER			65,000	52,000	-
RLR00215	276415	2015	Volvo	DD-70HF	ROLLER			50,000	40,000	-
ROC00120		2020	CONSHOHOCKEN	20 Yard Roll Off Container	ROLL-OFF CONTAINERS			7,500	6,000	-
ROC00220		2020	CONSHOHOCKEN	20 Yard Roll Off Container	ROLL-OFF CONTAINERS			7,500	6,000	-
ROC00320		2020	CONSHOHOCKEN	30 Yard Roll Off Container	ROLL-OFF CONTAINERS			7,500	6,000	-
ROT00107	1M2AG11C77M048799	2007	MACK	GRANITE	ROLLOFF TRUCK			12,000	9,600	-
SDN00116	JF1GJAF68GH009088	2016	SUBARU	IMPREZA	Sedan			13,000	10,400	-
SKD00119	1T0331GKVKF359157	2019	John Deere	331GX (Jerzeyscapes)	SKIDSTEER	John Deere Construction	0	47,500	38,000	-
SKD00219	48003	2019	KUBOTA	SVL95-2HFC	SKIDSTEER	Kubota Financial	0	55,000	44,000	-
SKD00319	46159	2019	KUBOTA	SVL95-2HFC	SKIDSTEER	Kubota Financial		50,000	40,000	-
SUT00193	VG6BA09C2PB700406	1993	MACK	CS Mid-Liner	Service Truck			20,000	16,000	-
SUV00118	1C4RJFCG7JC139297	2018	JEEP	GRAND CHEROKEE OVERLAND SUV	SUV	Ally	13,000	32,500	26,000	-
SUV00320	1FMJK2AT1LEA78521	2020	FORD	EXPEDITION MAX	SUV	Ally	36,000	55,000	44,000	-
SWP00103	49HAADBV53DL71457	2003	Elgin	Eagle	TMA TRUCKS			16,000	12,800	-
TRL00112	40FR03324C2031862	2012	TALBERT	AC-20	TRAILERS			10,000	8,000	-
TRL00218	47GAE2217JB000085	2018	VENTURE	Boat Trailer	TRAILERS			2,000	1,600	-
TRL00381	1HLA1A7B8A7H51330	1981	HEIL	Tanker Trailer	TRAILERS					-
UPT00119	1FD8W3F66KEC52156	2019	FORD	F-350 UTILITY	PickUp Utility	Ally	17,000	47,500	38,000	-

**Lucas Construction Group**

EQUIPMENT INFORMATION						DEBT/POTENTIAL VALUE			
ASSET#	VIN/SERIAL	YEAR	MAKE	MODEL	TYPE	LENDER	EST. BALANCE	LICQUID VALUE 1	Value at 80%
WTR00119	20190600169	2019	HUSQVARNA	LP9505	TRENCH ROLLER	Great America		20,000	16,000
WTR00219	20190600171	2019	HUSQVARNA	LP9505	TRENCH ROLLER	Great America		20,000	16,000
WT00101	1NKDLT9X01J882873	2001	KENWORTH	T800	FUEL TRUCK			30,000	24,000
AC4500358		2011	TRAMAC	SC42	<b>Mason Dump</b>				-
						Count 199	399,708	5,237,750	4,190,200

## Fill in this information to identify the case:

Debtor name Lucas Construction Group, Inc.United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing

## Official Form 206D

## Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

## 1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

Yes. Fill in all of the information below.

## Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.		Column A Amount of claim	Column B Value of collateral that supports this claim
2.1	<b>Accredited Surety &amp; Casualty Co.</b> Creditor's Name <b>4798 New Broad Street Suite 200 Orlando, FL 32814</b> Creditor's mailing address	Describe debtor's property that is subject to a lien <b>UCC# 52399813 (same UCC# also assigned to Bondex Insurance Company)</b>	<b>\$0.00</b> <b>Unknown</b>
	Creditor's email address, if known	Describe the lien <b>UCC Financing Statement</b>	
	Date debt was incurred	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
2.2	<b>BCB Community Bank</b> Creditor's Name <b>591-595 Avenue C Bayonne, NJ 07002</b> Creditor's mailing address	Describe debtor's property that is subject to a lien <b>UCC# 52759954</b>	<b>\$1,918,069.41</b> <b>\$0.00</b>
	Creditor's email address, if known	Describe the lien <b>UCC Financing Statement</b>	
	Date debt was incurred	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply	

Debtor Lucas Construction Group, Inc.

Case number (if known) \_\_\_\_\_

No  
 Yes. Specify each creditor, including this creditor and its relative priority.

Contingent  
 Unliquidated  
 Disputed

2.3 **Bondex Insurance Company**  
 Creditor's Name  
**30A Vreeland Road**  
**Suite 120**  
**Florham Park, NJ 07932**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No  
 Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien  
**UCC# 52399813 (same UCC# also assigned to Accredited Surety & Casualty)**

**\$0.00****Unknown**

Describe the lien

**UCC Financing Statement**

Is the creditor an insider or related party?

No  
 Yes

Is anyone else liable on this claim?

No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent  
 Unliquidated  
 Disputed

2.4 **Caterpillar Financial Services Corp.**  
 Creditor's Name

**2120 West End Avenue**  
**Nashville, TN 37203**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No  
 Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien  
**UCC# 53453495**

**\$0.00****Unknown**

Describe the lien

**UCC Financing Statement**

Is the creditor an insider or related party?

No  
 Yes

Is anyone else liable on this claim?

No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent  
 Unliquidated  
 Disputed

2.5 **Ditch Witch Financial Services**  
 Creditor's Name  
**Bank of the West**  
**1625 W. Fountainhead Parkway**  
**Tempe, AZ 85282**

Creditor's mailing address

Describe debtor's property that is subject to a lien  
**UCC#53572783**

**\$0.00****Unknown**

Describe the lien

Debtor Lucas Construction Group, Inc. \_\_\_\_\_ Case number (if known) \_\_\_\_\_

Name

**UCC Financing Statement**

Is the creditor an insider or related party?

No  
 Yes

Is anyone else liable on this claim?

No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No  
 Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

Contingent  
 Unliquidated  
 Disputed

2.6 **First Citizens Bank & Trust Co.** \$0.00 Unknown

Creditor's Name

**10201 Centurion Parkway  
N.  
Suite 100  
Jacksonville, FL 32256**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**UCC# 56042993**

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No  
 Yes. Specify each creditor, including this creditor and its relative priority.

Describe the lien

**UCC Financing Statement**

Is the creditor an insider or related party?

No  
 Yes

Is anyone else liable on this claim?

No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent  
 Unliquidated  
 Disputed

2.7 **First Commerce Bank** \$0.00 Unknown

Creditor's Name

**105 River Avenue  
Lakewood, NJ 08701**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien

**UCC# 51825713**

Describe the lien

**UCC Financing Statement**

Is the creditor an insider or related party?

No  
 Yes

Is anyone else liable on this claim?

No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Debtor Lucas Construction Group, Inc. Case number (if known) \_\_\_\_\_

No  
 Yes. Specify each creditor, including this creditor and its relative priority.

Contingent  
 Unliquidated  
 Disputed

2.8 **Great America Financial** \$0.00 **Unknown**  
 Creditor's Name

**625 First Street  
Cedar Rapids, IA 52401**

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred**

**Last 4 digits of account number**

**Do multiple creditors have an interest in the same property?**

No  
 Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien  
**UCC# 53548014**

**\$0.00**

**Unknown**

Describe the lien

**UCC Financing Statement**

Is the creditor an insider or related party?

No  
 Yes

Is anyone else liable on this claim?

No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent  
 Unliquidated  
 Disputed

2.9 **Green Note Capital Partners** \$0.00 **Unknown**  
 Creditor's Name

**1019 Avenue P  
Suite 401  
Brooklyn, NY 11223**

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred**

**Last 4 digits of account number**

**Do multiple creditors have an interest in the same property?**

No  
 Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien  
**UCC# 57372596**

**\$0.00**

**Unknown**

Describe the lien

**UCC Financing Statement**

Is the creditor an insider or related party?

No  
 Yes

Is anyone else liable on this claim?

No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent  
 Unliquidated  
 Disputed

2.10 **Internal Revenue Service** \$5,456,527.67 **\$0.00**  
 Creditor's Name

**P.O. Box 7346  
Philadelphia, PA  
19101-7346**

Creditor's mailing address

Describe debtor's property that is subject to a lien  
**Federal Tax Lien, Tax years 2016, 2017, 2018, 2019, 2020, 2021, 2022, 2023 & 2024**

**\$5,456,527.67**

**\$0.00**

Describe the lien

**Federal Tax Lien**

Debtor	<u>Lucas Construction Group, Inc.</u>	Case number (if known)
<p>Name _____</p> <p>Creditor's email address, if known _____</p> <p><b>Date debt was incurred</b> _____</p> <p><b>Last 4 digits of account number</b> _____</p> <p><b>Do multiple creditors have an interest in the same property?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>		
<p><b>Is the creditor an insider or related party?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p>		
<p><b>As of the petition filing date, the claim is:</b></p> <p>Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>		
2.1	<b>John Deere Construction &amp; Forestry</b>	
<p>Creditor's Name _____</p> <p><b>6400 NW 86th Street</b> <b>Johnston, IA 50131</b></p> <p>Creditor's mailing address _____</p> <p>Creditor's email address, if known _____</p> <p><b>Date debt was incurred</b> _____</p> <p><b>Last 4 digits of account number</b> _____</p> <p><b>Do multiple creditors have an interest in the same property?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>		
<p><b>Describe debtor's property that is subject to a lien</b> _____ <b>\$0.00</b> <b>Unknown</b></p> <p><b>UCC#s 53619303; 53626875; 53683281; 53683304</b></p> <p><b>Describe the lien</b></p> <p><b>UCC Financing Statement</b></p> <p><b>Is the creditor an insider or related party?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p>		
<p><b>As of the petition filing date, the claim is:</b></p> <p>Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>		
2.2	<b>Komatsu Financial Limited Partnership</b>	
<p>Creditor's Name _____</p> <p><b>8770 W. Bryn Mawr Avenue</b> <b>Suite 100</b> <b>Chicago, IL 60631</b></p> <p>Creditor's mailing address _____</p> <p>Creditor's email address, if known _____</p> <p><b>Date debt was incurred</b> _____</p> <p><b>Last 4 digits of account number</b> _____</p> <p><b>Do multiple creditors have an interest in the same property?</b></p>		
<p><b>Describe debtor's property that is subject to a lien</b> _____ <b>\$0.00</b> <b>Unknown</b></p> <p><b>UCC#S 53829320; 54894974</b></p> <p><b>Describe the lien</b></p> <p><b>UCC Financing Statement</b></p> <p><b>Is the creditor an insider or related party?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p>		
<p><b>As of the petition filing date, the claim is:</b></p> <p>Check all that apply</p>		

Debtor Lucas Construction Group, Inc.

Case number (if known) \_\_\_\_\_

 No Yes. Specify each creditor, including this creditor and its relative priority.

Contingent  
 Unliquidated  
 Disputed

2.1 **Kubota Credit Corporation USA**

Creditor's Name

**P.O. Box 2046  
Grapevine, TX 76099**

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred****Last 4 digits of account number****Do multiple creditors have an interest in the same property?** No Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**\$0.00****Unknown****UCC# 53874362****Describe the lien****UCC Financing Statement****Is the creditor an insider or related party?** No Yes**Is anyone else liable on this claim?** No Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**As of the petition filing date, the claim is:**

Check all that apply

Contingent  
 Unliquidated  
 Disputed

2.1 **Leaf Capital Funding**

Creditor's Name

**2005 Market Street  
Philadelphia, PA 19103**

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred****Last 4 digits of account number****Do multiple creditors have an interest in the same property?** No Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**\$0.00****Unknown****UCC# 55833396****Describe the lien****UCC Financing Statement****Is the creditor an insider or related party?** No Yes**Is anyone else liable on this claim?** No Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**As of the petition filing date, the claim is:**

Check all that apply

Contingent  
 Unliquidated  
 Disputed

2.1 **Peoples United**

Creditor's Name

**300 Frank W. Burr  
Boulevard  
Suite 50  
Teaneck, NJ 07666**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**\$0.00****Unknown****UCC#s 55285184; 55601232****Describe the lien**

Debtor	<u>Lucas Construction Group, Inc.</u>	Case number (if known)
	Name	
<b>UCC Financing Statement</b>		
Is the creditor an insider or related party?		
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Is anyone else liable on this claim?		
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
Creditor's email address, if known		
Date debt was incurred		
Last 4 digits of account number		
Do multiple creditors have an interest in the same property?		
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.		
As of the petition filing date, the claim is:		
Check all that apply		
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
2.1	<b>Signature Financial, LLC</b>	
6	Creditor's Name	
225 Broadhollow Road		
Melville, NY 11747		
Creditor's mailing address		
Creditor's email address, if known		
Date debt was incurred		
Last 4 digits of account number		
Do multiple creditors have an interest in the same property?		
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.		
As of the petition filing date, the claim is:		
Check all that apply		
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Describe debtor's property that is subject to a lien		
<b>UCC# 52630842 &amp; 53126153</b>		
\$0.00		
Unknown		
Describe the lien		
<b>UCC Financing Statement</b>		
Is the creditor an insider or related party?		
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Is anyone else liable on this claim?		
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
2.1	<b>Stavola Asphalt Company, Inc.</b>	
7	Creditor's Name	
175 Drift Road		
Eatontown, NJ 07724		
Creditor's mailing address		
Creditor's email address, if known		
Date debt was incurred		
Last 4 digits of account number		
Do multiple creditors have an interest in the same property?		
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.		
As of the petition filing date, the claim is:		
Check all that apply		
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Describe debtor's property that is subject to a lien		
<b>UCC# 56893304</b>		
\$0.00		
Unknown		
Describe the lien		
<b>UCC Financing Statement</b>		
Is the creditor an insider or related party?		
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Is anyone else liable on this claim?		
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
As of the petition filing date, the claim is:		
Check all that apply		

Debtor Lucas Construction Group, Inc.

Case number (if known) \_\_\_\_\_

 No Yes. Specify each creditor, including this creditor and its relative priority. Contingent  
 Unliquidated  
 Disputed2.1  
8 **Wells Fargo Vendor Financial Services**  
Creditor's NameDescribe debtor's property that is subject to a lien  
**UCC#S 53855855; 55835392**

\$0.00

Unknown

**P.O. Box 35701  
Billings, MT 59107**

Creditor's mailing address

Describe the lien

**UCC Financing Statement**

Is the creditor an insider or related party?

 No Yes

Is anyone else liable on this claim?

 No Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**Last 4 digits of account number****Do multiple creditors have an interest in the same property?** No Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

 Contingent  
 Unliquidated  
 Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$7,374,597.0

8

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

**Braverman & Lester  
Attn: Jeffrey A. Lester, Esq.  
374 Main Street  
Hackensack, NJ 07601**Line 2.2

## Fill in this information to identify the case:

Debtor name **Lucas Construction Group, Inc.**United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

 No. Go to Part 2. Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address <b>Andrade, Davides</b> <b>113 Oak Hill Avenue</b> <b>Long Branch, NJ 07740</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$356.65</b> <b>\$356.65</b>
	Date or dates debt was incurred	Basis for the claim:	
	Last 4 digits of account number  Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset?  <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.2	Priority creditor's name and mailing address <b>Bauman, Amanda</b> <b>153 Amboy Road</b> <b>Morganville, NJ 07751</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$2,270.85</b> <b>\$2,270.85</b>
	Date or dates debt was incurred	Basis for the claim:	
	Last 4 digits of account number  Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset?  <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	Lucas Construction Group, Inc.	Case number (if known)		
2.3	Priority creditor's name and mailing address <b>Becker, Joseph</b> <b>49 Edson Place</b> <b>Haledon, NJ 07508</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$25,000.00</b>	<b>\$15,150.00</b>
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number  Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.4	Priority creditor's name and mailing address <b>Castronuova, Fred</b> <b>912 Meadowlark Drive</b> <b>Lanoka Harbor, NJ 08734</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$2,361.78</b>	<b>\$0.00</b>
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number  Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.5	Priority creditor's name and mailing address <b>Maltez, Christopher</b> <b>23 Whitehead Avenue</b> <b>South River, NJ 08882</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$326.64</b>	<b>\$326.64</b>
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number  Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.6	Priority creditor's name and mailing address <b>Mendez, Juan</b> <b>212 Clinton Avenue</b> <b>Apt. #2</b> <b>Lakewood, NJ 08701</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$867.54</b>	<b>\$867.54</b>
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number  Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	Lucas Construction Group, Inc.	Case number (if known)	
2.7	Priority creditor's name and mailing address <b>Nugent, Jr., Brian</b> <b>10 Angle Inn Trailer Court</b> <b>Farmingdale, NJ 07727</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Date or dates debt was incurred  Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	<b>\$1,010.62</b> <b>\$1,010.62</b>
2.8	Priority creditor's name and mailing address <b>Nugent, Sr., Brian</b> <b>10 Angle Inn Trailer Court</b> <b>Farmingdale, NJ 07727</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Date or dates debt was incurred  Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	<b>\$359.08</b> <b>\$359.08</b>
2.9	Priority creditor's name and mailing address <b>Oliveira, Manuel</b> <b>30 Amherst Street</b> <b>South River, NJ 08882</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Date or dates debt was incurred  Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	<b>\$1,319.68</b> <b>\$1,319.68</b>
2.10	Priority creditor's name and mailing address <b>Palacios, Louis</b> <b>215 Beck Avenue</b> <b>Floor 2</b> <b>South Bound Brook, NJ 08880</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Date or dates debt was incurred  Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	<b>\$982.63</b> <b>\$982.63</b>

Debtor	Lucas Construction Group, Inc.	Case number (if known)	
2.11	Priority creditor's name and mailing address <b>Santas, Miguel</b> <b>102 Lettau Drive</b> <b>Spotswood, NJ 08884</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Date or dates debt was incurred  Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	<b>\$1,907.13</b> <b>\$1,907.13</b>
2.12	Priority creditor's name and mailing address <b>Santos, Nelson</b> <b>58 Baywood Boulevard</b> <b>Brick, NJ 08723</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Date or dates debt was incurred  Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	<b>\$2,035.50</b> <b>\$2,035.50</b>
2.13	Priority creditor's name and mailing address <b>Separovich, Michael</b> <b>107 Wilson Avenue</b> <b>Port Monmouth, NJ 07758</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Date or dates debt was incurred  Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	<b>\$1,655.29</b> <b>\$1,655.29</b>
2.14	Priority creditor's name and mailing address <b>Separovich, Richard</b> <b>640 Campbell Avenue</b> <b>Port Monmouth, NJ 07758</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Date or dates debt was incurred  Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	<b>\$2,199.35</b> <b>\$2,199.35</b>

Debtor	<b>Lucas Construction Group, Inc.</b>	Case number (if known)
Name		
2.15	Priority creditor's name and mailing address <b>State of New Jersey, Div. of Taxation Compliance &amp;Enforcement/Bankruptcy Unit 50 Barrack Street, 9th Floor P.O. Box 245 Trenton, NJ 08695-0267</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date or dates debt was incurred	Basis for the claim:
	Last 4 digits of account number	Is the claim subject to offset?
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
2.16	Priority creditor's name and mailing address <b>Ventura, Jose 117 Monroe Street Eatontown, NJ 07724</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date or dates debt was incurred	Basis for the claim:
	Last 4 digits of account number	Is the claim subject to offset?
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
2.17	Priority creditor's name and mailing address <b>White, Joseph 18 Central Avenue Highlands, NJ 07732</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date or dates debt was incurred	Basis for the claim:
	Last 4 digits of account number	Is the claim subject to offset?
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
2.18	Priority creditor's name and mailing address <b>Zimmerman, Eric 10 Joseph Drive Lincroft, NJ 07738</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date or dates debt was incurred	Basis for the claim:
	Last 4 digits of account number	Is the claim subject to offset?
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

Debtor	<u>Lucas Construction Group, Inc.</u>	Case number (if known)
Name		
3.1	<p>Nonpriority creditor's name and mailing address  <b>3 G Construction, Inc.</b>  <b>265 Woodward Road</b>  <b>Englishtown, NJ 07726</b></p> <p>Date(s) debt was incurred _</p> <p>Last 4 digits of account number _</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
		<b>\$857.50</b>
3.2	<p>Nonpriority creditor's name and mailing address  <b>AmTrust Insurance Co. et. als.**</b>  <b>c/o Kennedy CMK, LLP, Matthew Gluck, Esq.</b>  <b>120 Mountain View Boulevard</b>  <b>P.O. Box 650</b>  <b>Basking Ridge, NJ 07920</b></p> <p>Date(s) debt was incurred _</p> <p>Last 4 digits of account number _</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Lawsuit ESX-L-3839-22</u>  <u>**Other Plaintiffs: Aspen Specialty Ins. Co.; Ategrity Specialty Ins. Co.; Certain Underwriters of Lloy's of London Subscribing to Pol. #s PG1900944, PG1902082, PG1902764 and RW002570; Endurance Worldwide Ins.</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
		<b>Unknown</b>
3.3	<p>Nonpriority creditor's name and mailing address  <b>ARCPoInt Labs</b>  <b>1542 Kuser Road</b>  <b>Unit B-4</b>  <b>Hamilton, NJ 08619</b></p> <p>Date(s) debt was incurred _</p> <p>Last 4 digits of account number _</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
		<b>\$1,642.54</b>
3.4	<p>Nonpriority creditor's name and mailing address  <b>Atlantic Kritch Crane Services</b>  <b>1608 Wyckoff Road</b>  <b>Farmingdale, NJ 07727</b></p> <p>Date(s) debt was incurred _</p> <p>Last 4 digits of account number _</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
		<b>\$5,362.78</b>
3.5	<p>Nonpriority creditor's name and mailing address  <b>Bergys Construction</b>  <b>c/o James S. Taylor, Esq.</b>  <b>P.O. Box 285</b>  <b>1739 Delsea Dr., #1753</b>  <b>Franklinville, NJ 08322</b></p> <p>Date(s) debt was incurred _</p> <p>Last 4 digits of account number _</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Judgment No. DJ-102349-2010</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
		<b>\$5,178.00</b>
3.6	<p>Nonpriority creditor's name and mailing address  <b>Borough of Little Silver</b>  <b>480 Prospect Avenue</b>  <b>Little Silver, NJ 07739</b></p> <p>Date(s) debt was incurred _</p> <p>Last 4 digits of account number _</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
		<b>\$640.00</b>
3.7	<p>Nonpriority creditor's name and mailing address  <b>Butch's Lube "N" Wash</b>  <b>170 Newman Spring Road</b>  <b>Red Bank, NJ 07701</b></p> <p>Date(s) debt was incurred _</p> <p>Last 4 digits of account number _</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
		<b>\$21.52</b>

Debtor	<u>Lucas Construction Group, Inc.</u>	Case number (if known)
Name		
3.8	Nonpriority creditor's name and mailing address <b>Campbell Foundry Company</b> 800 Bergen Street Harrison, NJ 07029	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	<b>Basis for the claim:</b> _____
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.9	Nonpriority creditor's name and mailing address <b>Cantor, Jeff</b> c/o Eric H. Lubin, Esq. Lomurro Munson, LLC 4 Paragon Way, Suite 100 Freehold, NJ 07728	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	<b>Basis for the claim:</b> <u>Lawsuit, MON-L-2513-24</u>
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.10	Nonpriority creditor's name and mailing address <b>Cardmember Services</b> P.O. Box 15153 Wilmington, DE 19886-5153	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	<b>Basis for the claim:</b> _____
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.11	Nonpriority creditor's name and mailing address <b>Central Converter Corp.</b> 832 Ridgewood Avenue #3-2 North Brunswick, NJ 08902	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	<b>Basis for the claim:</b> _____
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.12	Nonpriority creditor's name and mailing address <b>Central Jersey Hot Mix Asphalt, LLC</b> 577 Hope Chapel Road Jackson, NJ 08527	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	<b>Basis for the claim:</b> <u>Judgment No. J-154803-2023</u>
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.13	Nonpriority creditor's name and mailing address <b>Cleary Machinery Co., Inc.</b> 24 Cedar Street South Bound Brook, NJ 08880	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	<b>Basis for the claim:</b> _____
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.14	Nonpriority creditor's name and mailing address <b>Cohen Seglias Pallas Greenhall</b> 1600 Market Street 32nd Floor Philadelphia, PA 19103	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	<b>Basis for the claim:</b> <u>Legal Fees</u>
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	<u>Lucas Construction Group, Inc.</u>	Case number (if known)	
Name			
3.15	<p>Nonpriority creditor's name and mailing address  <b>Core &amp; Main, LP</b>  <b>1830 Craig Park Court</b>  <b>Saint Louis, MO 63146</b></p> <p>Date(s) debt was incurred _</p> <p>Last 4 digits of account number _</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Lawsuit MON-L-337-22</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$53,923.40</b>
3.16	<p>Nonpriority creditor's name and mailing address  <b>Encon Mechanical Corp.</b>  <b>3433 Sunset Avenue</b>  <b>Ocean, NJ 07712</b></p> <p>Date(s) debt was incurred _</p> <p>Last 4 digits of account number _</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Lawsuit ESX-L-6602-19</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>Unknown</b>
3.17	<p>Nonpriority creditor's name and mailing address  <b>Estate of Denise James, et als.</b>  <b>c/o Patrick T. D'arcy, Esq.</b>  <b>3120 Fire Road</b>  <b>Suite 100</b>  <b>Egg Harbor Township, NJ 08234</b></p> <p>Date(s) debt was incurred _</p> <p>Last 4 digits of account number _</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Lawsuit, ATL-L-991-23</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>Unknown</b>
3.18	<p>Nonpriority creditor's name and mailing address  <b>F&amp;S Tire Corp., Inc.</b>  <b>58 Brunswick Avenue</b>  <b>Edison, NJ 08817</b></p> <p>Date(s) debt was incurred _</p> <p>Last 4 digits of account number _</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Book Account</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$67,540.11</b>
3.19	<p>Nonpriority creditor's name and mailing address  <b>Flagstar Financial &amp; Leasing, LLC</b>  <b>100 Duffy Avenue</b>  <b>Suite 402</b>  <b>Hicksville, NY 11801</b></p> <p>Date(s) debt was incurred _</p> <p>Last 4 digits of account number _</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Security Agreement</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$140,251.01</b>
3.20	<p>Nonpriority creditor's name and mailing address  <b>Greenway Industries of NJ, LLC</b>  <b>89 Yellowbrook Road</b>  <b>Farmingdale, NJ 07727</b></p> <p>Date(s) debt was incurred _</p> <p>Last 4 digits of account number _</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$417,357.22</b>
3.21	<p>Nonpriority creditor's name and mailing address  <b>Groff Tractor Mid-Atlantic</b>  <b>212 Monmouth Road</b>  <b>Freehold, NJ 07728</b></p> <p>Date(s) debt was incurred _</p> <p>Last 4 digits of account number _</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$5,455.27</b>

Debtor	<u>Lucas Construction Group, Inc.</u> Name	Case number (if known)	
3.22	<p>Nonpriority creditor's name and mailing address  <b>H &amp; G L Fund Union 472</b>  <b>700 Raymond Boulevard</b>  <b>Newark, NJ 07105</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$417,357.22</b>
3.23	<p>Nonpriority creditor's name and mailing address  <b>H.C.S.S.</b>  <b>P.O. Box 734695</b>  <b>Dallas, TX 75373-4695</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number <u>1801</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Construction Software</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$8,226.32</b>
3.24	<p>Nonpriority creditor's name and mailing address  <b>HDI Global Specialty **</b>  <b>c/ Robert Smolen, Esq.</b>  <b>Gaul &amp; Assoc.</b>  <b>1650 Arch Street, Suite 1903</b>  <b>Philadelphia, PA 19103</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Lawsuit ESX-L-3839-22</u>  <u>** Other Plaintiff: Ironshore Specialty Insurance</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>Unknown</b>
3.25	<p>Nonpriority creditor's name and mailing address  <b>Herc Rentals</b>  <b>27500 Riverview Center Boulevard</b>  <b>Suite 100</b>  <b>Bonita Springs, FL 34134</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$19,294.09</b>
3.26	<p>Nonpriority creditor's name and mailing address  <b>Highway Equipment</b>  <b>615 Route 33</b>  <b>Millstone Township, NJ 08535</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number <u>4834</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$11,855.49</b>
3.27	<p>Nonpriority creditor's name and mailing address  <b>Hilltop Environmental Solution</b>  <b>1585 McDaniel Drive</b>  <b>West Chester, PA 19380</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$8,525.00</b>
3.28	<p>Nonpriority creditor's name and mailing address  <b>Jasinski, P.C.</b>  <b>2 Hance Road</b>  <b>Tinton Falls, NJ 07724</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Legal Services</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$1,015.00</b>

Debtor	Lucas Construction Group, Inc.	Case number (if known)	
3.29	Nonpriority creditor's name and mailing address <b>JESCO, Inc.</b> <b>c/o Sklar Law, LLC</b> <b>20 Brace Road</b> <b>Suite 205</b> <b>Cherry Hill, NJ 08034</b> Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Lawsuit, MON-L-3039-23</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$135,962.24</b>
3.30	Nonpriority creditor's name and mailing address <b>Kennedy Culvert &amp; Supply</b> <b>125 Sixth Avenue</b> <b>Suite 100</b> <b>Mount Laurel, NJ 08054-1899</b> Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$7,522.18</b>
3.31	Nonpriority creditor's name and mailing address <b>Khubani Enterprises, Inc.</b> <b>c/o Martin David Katz, Esq.</b> <b>2 Daniel Road East</b> <b>2nd Floor</b> <b>Fairfield, NJ 07004</b> Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Lawsuit ESX-L-2362-22</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.32	Nonpriority creditor's name and mailing address <b>KMETZ, Inc.</b> <b>449 Marlboro Road</b> <b>Old Bridge, NJ 08857</b> Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Lawsuit, MON-L-746.23</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$337,418.22</b>
3.33	Nonpriority creditor's name and mailing address <b>Laborers Local Union# 472 &amp; 172</b> <b>c/o Zazzali, Fagella, Nowak, Klienbaum</b> <b>570 Broad Street</b> <b>Suite 1402</b> <b>Newark, NJ 07102</b> Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Judgment No. CV-006751-2019</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$396,449.00</b>
3.34	Nonpriority creditor's name and mailing address <b>Laborers Local Union# 472 &amp; 172</b> <b>c/o Zazzali, Fagella, Nowak, Klienbaum</b> <b>570 Broad Street</b> <b>Suite 1402</b> <b>Newark, NJ 07102</b> Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Judgment No. CV-004949-2020</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$238,715.81</b>

Debtor	<b>Lucas Construction Group, Inc.</b> Name	Case number (if known)	
3.35	<p>Nonpriority creditor's name and mailing address  <b>Laborers Local Union# 472 &amp; 172</b>  c/o Zazzali, Fagella, Nowak, Klienbaum  570 Broad Street  Suite 1402  Newark, NJ 07102</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim: <u>Judgment No. CV-014998-2021</u></b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$135,082.64</b>
3.36	<p>Nonpriority creditor's name and mailing address  <b>Laborers Local Union# 472 &amp; 172</b>  c/o Zazzali, Fagella, Nowak, Klienbaum  570 Broad Street  Suite 1402  Newark, NJ 07102</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim: <u>Judgment No. CV-013815-2021</u></b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$125,417.33</b>
3.37	<p>Nonpriority creditor's name and mailing address  <b>Laborers Local Union# 472 &amp; 172</b>  c/o Zazzali, Fagella, Nowak, Klienbaum  570 Broad Street  Suite 1402  Newark, NJ 07102</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim: <u>Judgment No. CV-017396-2021</u></b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$125,918.02</b>
3.38	<p>Nonpriority creditor's name and mailing address  <b>Laborers Local Union# 472 &amp; 172</b>  c/o Zazzali, Fagella, Nowak, Klienbaum  570 Broad Street  Suite 1402  Newark, NJ 07102</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim: <u>Judgment No. CV-000613-2022</u></b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$143,310.63</b>
3.39	<p>Nonpriority creditor's name and mailing address  <b>Laborers Local Union# 472 &amp; 172</b>  c/o Zazzali, Fagella, Nowak, Klienbaum  570 Broad Street  Suite 1402  Newark, NJ 07102</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim: <u>Judgment No. CV-000752-2020</u></b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$309,936.05</b>
3.40	<p>Nonpriority creditor's name and mailing address  <b>Laborers Local Union# 472 &amp; 172</b>  c/o Zazzali, Fagella, Nowak, Klienbaum  570 Broad Street  Suite 1402  Newark, NJ 07102</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim: <u>Judgment No. CV-001302-2022</u></b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$143,310.63</b>

Debtor	<b>Lucas Construction Group, Inc.</b> Name	Case number (if known)	
3.41	<p>Nonpriority creditor's name and mailing address  <b>Laborers Local Union# 472 &amp; 172</b>  c/o Zazzali, Fagella, Nowak, Klienbaum  570 Broad Street  Suite 1402  Newark, NJ 07102</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>Judgment No. CV-005711-2022</b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$59,196.30</b>
3.42	<p>Nonpriority creditor's name and mailing address  <b>Laborers Local Union# 472 &amp; 172</b>  c/o Zazzali, Fagella, Nowak, Klienbaum  570 Broad Street  Suite 1402  Newark, NJ 07102</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>Judgment No. CV-016234-2021</b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$125,416.77</b>
3.43	<p>Nonpriority creditor's name and mailing address  <b>Laborers Local Union# 472 &amp; 172</b>  c/o Zazzali, Fagella, Nowak, Klienbaum  570 Broad Street  Suite 1402  Newark, NJ 07102</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>Judgment No. CV-000131-2023</b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$153,680.16</b>
3.44	<p>Nonpriority creditor's name and mailing address  <b>Laborers Local Union# 472 &amp; 172</b>  c/o Zazzali, Fagella, Nowak, Klienbaum  570 Broad Street  Suite 1402  Newark, NJ 07102</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>Judgment No. CV-000514-2023</b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$153,680.14</b>
3.45	<p>Nonpriority creditor's name and mailing address  <b>Laborers Local Union# 472 &amp; 172</b>  c/o Zazzali, Fagella, Nowak, Klienbaum  570 Broad Street  Suite 1402  Newark, NJ 07102</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>Judgment No. CV-000903-2023</b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$153,680.14</b>
3.46	<p>Nonpriority creditor's name and mailing address  <b>Laborers Local Union# 472 &amp; 172</b>  c/o Zazzali, Fagella, Nowak, Klienbaum  570 Broad Street  Suite 1402  Newark, NJ 07102</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>Judgment No. CV-001622-2023</b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$152,117.34</b>

Debtor	<b>Lucas Construction Group, Inc.</b> Name	Case number (if known)	
3.47	<p>Nonpriority creditor's name and mailing address  <b>Laborers Local Union# 472 &amp; 172</b>  c/o Zazzali, Fagella, Nowak, Klienbaum  570 Broad Street  Suite 1402  Newark, NJ 07102</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Judgment No. CV-002252-2023</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$153,680.14</b>
3.48	<p>Nonpriority creditor's name and mailing address  <b>Laborers Local Union# 472 &amp; 172</b>  c/o Zazzali, Fagella, Nowak, Klienbaum  570 Broad Street  Suite 1402  Newark, NJ 07102</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Judgment No. CV-002825-2023</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$153,680.14</b>
3.49	<p>Nonpriority creditor's name and mailing address  <b>Laborers Local Union# 472 &amp; 172</b>  c/o Zazzali, Fagella, Nowak, Klienbaum  570 Broad Street  Suite 1402  Newark, NJ 07102</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Judgment No. CV-006087-2023</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$119,946.54</b>
3.50	<p>Nonpriority creditor's name and mailing address  <b>Laborers Local Union# 472 &amp; 172</b>  c/o Zazzali, Fagella, Nowak, Klienbaum  570 Broad Street  Suite 1402  Newark, NJ 07102</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Judgment No. CV-006174-2022</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$76,748.46</b>
3.51	<p>Nonpriority creditor's name and mailing address  <b>Laborers Local Union# 472 &amp; 172</b>  c/o Zazzali, Fagella, Nowak, Klienbaum  570 Broad Street  Suite 1402  Newark, NJ 07102</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Judgment No. CV-000041-2024</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$130,415.78</b>
3.52	<p>Nonpriority creditor's name and mailing address  <b>Laborers Local Union# 472 &amp; 172</b>  c/o Zazzali, Fagella, Nowak, Klienbaum  570 Broad Street  Suite 1402  Newark, NJ 07102</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Judgment No. CV-003988-2023</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$116,003.68</b>

Debtor	<b>Lucas Construction Group, Inc.</b> Name	Case number (if known)
3.53	<p>Nonpriority creditor's name and mailing address  <b>Laborers Local Union# 472 &amp; 172</b>  c/o Zazzali, Fagella, Nowak, Klienbaum  570 Broad Street  Suite 1402  Newark, NJ 07102</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>Judgment No. CV-004145-2024</b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.54	<p>Nonpriority creditor's name and mailing address  <b>Laborers Local Union# 472 &amp; 172</b>  c/o Zazzali, Fagella, Nowak, Klienbaum  570 Broad Street  Suite 1402  Newark, NJ 07102</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>Judgment No. CV-005582-2024</b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.55	<p>Nonpriority creditor's name and mailing address  <b>Laborers Local Union# 472 &amp; 172</b>  c/o Zazzali, Fagella, Nowak, Klienbaum  570 Broad Street  Suite 1402  Newark, NJ 07102</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>Judgment No. CV-006733-2024</b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.56	<p>Nonpriority creditor's name and mailing address  <b>Laborers Local Union# 472 &amp; 172</b>  c/o Zazzali, Fagella, Nowak, Klienbaum  570 Broad Street  Suite 1402  Newark, NJ 07102</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>Judgment No. CV-007525-2024</b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.57	<p>Nonpriority creditor's name and mailing address  <b>Laborers Local Union# 472 &amp; 172</b>  c/o Zazzali, Fagella, Nowak, Klienbaum  570 Broad Street  Suite 1402  Newark, NJ 07102</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>Judgment No. CV-009042-2024</b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.58	<p>Nonpriority creditor's name and mailing address  <b>Laborers Local Union# 472 &amp; 172</b>  c/o Zazzali, Fagella, Nowak, Klienbaum  570 Broad Street  Suite 1402  Newark, NJ 07102</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <b>Judgment No. CV-009639-2024</b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>

Debtor	<u>Lucas Construction Group, Inc.</u> Name	Case number (if known)
3.59	Nonpriority creditor's name and mailing address <b>Land Pros Excavating, Inc.</b> 155 Hurffville Road Blackwood, NJ 08012	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$60,270.56</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	<b>Basis for the claim: Judgment No. CV-009946-2024</b>
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.60	Nonpriority creditor's name and mailing address <b>Lexington Insurance Co. **</b> c/o White & Williams, LLP ATTN: Christopher Konzelmann, Esq. 457 Haddonfield Rd., Suite 400 Cherry Hill, NJ 08002-2220	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$90,793.10</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	<b>Basis for the claim: _____</b>
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.61	Nonpriority creditor's name and mailing address <b>Local 825 Engineers</b> 65 Springfield Avenue 3rd Floor Springfield, NJ 07081	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>Unknown</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	<b>Basis for the claim: Lawsuit ESX-L-3839-22</b>
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.62	Nonpriority creditor's name and mailing address <b>Lomma Crane &amp; Rigging</b> 483rd Street Kearny, NJ 07032	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$485,436.91</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	<b>Basis for the claim: _____</b>
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.63	Nonpriority creditor's name and mailing address <b>Lucas Development, LLC</b> 209 Commercial Court Morganville, NJ 07751	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$225,059.40</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	<b>Basis for the claim: _____</b>
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.64	Nonpriority creditor's name and mailing address <b>Lucas, Anthony</b> 8 Twink Lakes Drive Colts Neck, NJ 07722	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$125,000.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	<b>Basis for the claim: Payments for Professional Fees:</b>
	Last 4 digits of account number _____	* <b>The Kelly Firm, P.C. - \$30,000.00 Retainer;</b> * <b>Rabinowitz, Lubetkin &amp; Tully - \$65,000 Retainer; and</b> * <b>HC Consulting Group - \$30,000 Retainer and Fees</b>
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.65	Nonpriority creditor's name and mailing address <b>Lucas Construction Group, Inc.</b> 570 Broad Street Suite 1402 Newark, NJ 07102	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$27,202.18</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	<b>Basis for the claim: _____</b>
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	<u>Lucas Construction Group, Inc.</u>	Case number (if known)
Name		
3.66	Nonpriority creditor's name and mailing address <b>M&amp;T Equipment</b> <b>300 Frank W. Burr Boulevard</b> <b>Teanek, NJ 07666</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$270,553.60</b>
	<input type="checkbox"/> Contingent	
	<input type="checkbox"/> Unliquidated	
	<input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	<b>Basis for the claim: <u>Lawsuit, MON-L-3432-23</u></b>
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.67	Nonpriority creditor's name and mailing address <b>M. Oliveria Trucking, Inc.</b> <b>794 Parker Street</b> <b>Newark, NJ 07104</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$3,832.50</b>
	<input type="checkbox"/> Contingent	
	<input type="checkbox"/> Unliquidated	
	<input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	<b>Basis for the claim: _____</b>
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.68	Nonpriority creditor's name and mailing address <b>Manuel Barbosa</b> <b>c/o Jamison M. Mark, Esq.</b> <b>675 Morris Avenue, Suite 300</b> <b>Springfield, NJ 07081</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>Unknown</b>
	<input type="checkbox"/> Contingent	
	<input type="checkbox"/> Unliquidated	
	<input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	<b>Basis for the claim: <u>Labor Dispute Lawsuit</u></b>
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.69	Nonpriority creditor's name and mailing address <b>Mata &amp; Son, LLC</b> <b>409 Stevens Avenue</b> <b>South Amboy, NJ 08879</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$119,965.00</b>
	<input type="checkbox"/> Contingent	
	<input type="checkbox"/> Unliquidated	
	<input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	<b>Basis for the claim: <u>Trucking Services</u></b>
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.70	Nonpriority creditor's name and mailing address <b>Mazza Recycling Services, Ltd.</b> <b>3230 Shafto Road</b> <b>Tinton Falls, NJ 07753</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$349.48</b>
	<input type="checkbox"/> Contingent	
	<input type="checkbox"/> Unliquidated	
	<input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	<b>Basis for the claim: _____</b>
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.71	Nonpriority creditor's name and mailing address <b>McGrath Municipal Equipment</b> <b>P.O. Box 422</b> <b>Springfield, NJ 07081</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$3,175.00</b>
	<input type="checkbox"/> Contingent	
	<input type="checkbox"/> Unliquidated	
	<input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	<b>Basis for the claim: _____</b>
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.72	Nonpriority creditor's name and mailing address <b>Mr. John, Inc.</b> <b>P.O. Box 130</b> <b>Keasbey, NJ 08832</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$257.05</b>
	<input type="checkbox"/> Contingent	
	<input type="checkbox"/> Unliquidated	
	<input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	<b>Basis for the claim: _____</b>
	Last 4 digits of account number <u>4773</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	<u>Lucas Construction Group, Inc.</u> Name	Case number (if known)	
3.73	<p>Nonpriority creditor's name and mailing address  <b>Napa Auto Parts</b>  <b>39 Mill Road</b>  <b>Matawan, NJ 07747</b></p> <p>Date(s) debt was incurred __</p> <p>Last 4 digits of account number __</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: __</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$11,196.89</b>
3.74	<p>Nonpriority creditor's name and mailing address  <b>National Water Main Cleaning</b>  <b>1806 Newark-Jersey Turnpike</b>  <b>Kearny, NJ 07032</b></p> <p>Date(s) debt was incurred __</p> <p>Last 4 digits of account number __</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: __</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$41,610.00</b>
3.75	<p>Nonpriority creditor's name and mailing address  <b>Nobel Equipment and Supply</b>  <b>1920 E. Edgar Road</b>  <b>Linden, NJ 07036</b></p> <p>Date(s) debt was incurred __</p> <p>Last 4 digits of account number __</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: __</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$685.28</b>
3.76	<p>Nonpriority creditor's name and mailing address  <b>North Star Knights Trucking</b>  <b>10 Hance Road</b>  <b>Tinton Falls, NJ 07724</b></p> <p>Date(s) debt was incurred __</p> <p>Last 4 digits of account number __</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: __</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$304,824.50</b>
3.77	<p>Nonpriority creditor's name and mailing address  <b>Northeast Carpenter's Fund Union 255</b>  <b>91 Fieldcrest Avenue, # 3rd</b>  <b>Edison, NJ 08837</b></p> <p>Date(s) debt was incurred __</p> <p>Last 4 digits of account number __</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: __</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$305,513.28</b>
3.78	<p>Nonpriority creditor's name and mailing address  <b>NY City District Council of Carpenters</b>  <b>395 Hudson Street</b>  <b>9th Floor</b>  <b>New York, NY 10014</b></p> <p>Date(s) debt was incurred __</p> <p>Last 4 digits of account number __</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: __</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$28,641.57</b>
3.79	<p>Nonpriority creditor's name and mailing address  <b>Patriot Shotcrete, LLC</b>  <b>8 Hope Street</b>  <b>Jersey City, NJ 07307</b></p> <p>Date(s) debt was incurred __</p> <p>Last 4 digits of account number __</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Judgment, J-137199-2023</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$66,790.00</b>

Debtor	<u>Lucas Construction Group, Inc.</u> Name	Case number (if known)	
3.80	<p>Nonpriority creditor's name and mailing address  <b>Precision Analytical Services</b>  <b>2161 Whitesville Road</b>  <b>Toms River, NJ 08755</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$320.00</b>
3.81	<p>Nonpriority creditor's name and mailing address  <b>Rabinowitz, Lubetkin &amp; Tully</b>  <b>293 Eisenhower Parkway</b>  <b>Suite 100</b>  <b>Livingston, NJ 07039</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Legal Services</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$50,585.24</b>
3.82	<p>Nonpriority creditor's name and mailing address  <b>Rain for Rent, Inc.</b>  <b>7 Industrial Drive</b>  <b>Keyport, NJ 07735</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$17,708.20</b>
3.83	<p>Nonpriority creditor's name and mailing address  <b>Red Arrow Technologies</b>  <b>1 Meridian Road</b>  <b>Suite 8</b>  <b>Eatontown, NJ 07724</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$3,065.46</b>
3.84	<p>Nonpriority creditor's name and mailing address  <b>Rudy's &amp; Vito's VAS Co., Inc.</b>  <b>521 W. Hazelwood Avenue</b>  <b>Rahway, NJ 07065</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$16,687.59</b>
3.85	<p>Nonpriority creditor's name and mailing address  <b>Seaboard Fire and Safety Equipment</b>  <b>2112 Kings Highway</b>  <b>Ocean Township, NJ 07712</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$418.55</b>
3.86	<p>Nonpriority creditor's name and mailing address  <b>SITA</b>  <b>3100 Cumberland Boulevard</b>  <b>Suite 900</b>  <b>Atlanta, GA 30339</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number <u>1779</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$15,830.00</b>

Debtor	<u>Lucas Construction Group, Inc.</u> Name	Case number (if known)	
3.87	Nonpriority creditor's name and mailing address <b>Starr Indemnity &amp; Liability Company</b> 399 Park Avenue 3rd Floor New York, NY 10022  Date(s) debt was incurred _____  Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim: <u>Claim for Insurance Deductibles</u></b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$43,647.30</b>
3.88	Nonpriority creditor's name and mailing address <b>Stavola Asphalt Company, Inc.</b> 175 Drift Road Eatontown, NJ 07724  Date(s) debt was incurred _____  Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim: <u>Judgment No. J-107689-2024</u></b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$163,940.84</b>
3.89	Nonpriority creditor's name and mailing address <b>Stavola Construction Materials, Inc.</b> 175 Drift Road Tinton Falls, NJ 07724  Date(s) debt was incurred _____  Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim: _____</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$77,731.16</b>
3.90	Nonpriority creditor's name and mailing address <b>Stone Industries, Inc.</b> c/o Jeffer Hopkinson & Vogel 1600 Route 208 North P.O. Box 507 Hawthorne, NJ 07507  Date(s) debt was incurred _____  Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim: <u>Lawsuit PAS-L-3220-19</u></b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$130,340.05</b>
3.91	Nonpriority creditor's name and mailing address <b>Sunbelt Rentals</b> 1325 NJ-34 Wall, NJ 07727  Date(s) debt was incurred _____  Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim: _____</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$23,707.52</b>
3.92	Nonpriority creditor's name and mailing address <b>Support of Excavation</b> 273 New Road Parsippany, NJ 07054  Date(s) debt was incurred _____  Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim: _____</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$10,954.46</b>
3.93	Nonpriority creditor's name and mailing address <b>T&amp;T Auto Diesel Repair</b> 326 Lawrence Drive Lanoka Harbor, NJ 08734  Date(s) debt was incurred _____  Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim: _____</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$5,331.25</b>

Debtor	<u>Lucas Construction Group, Inc.</u>	Case number (if known)	
Name			
3.94	Nonpriority creditor's name and mailing address  <b>Tenna</b> <b>2045 Lincoln Highway</b> <b>Edison, NJ 08817</b>  Date(s) debt was incurred _____ Last 4 digits of account number <u>1015</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$6,220.66</b>
3.95	Nonpriority creditor's name and mailing address  <b>Trustees of the International Union of Operating Engineers Local 825 Benefit</b> <b>c/o Vipin P. Varshese</b> <b>61 S. Paramus Road, Suite 250</b> <b>Paramus, NJ 07652</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Judgment No. CV-005631-2024</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$480,869.13</b>
3.96	Nonpriority creditor's name and mailing address  <b>Ulma Form Works, Inc.</b> <b>16-00 NJ 208</b> <b>Suite LL\$</b> <b>Fair Lawn, NJ 07410</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$13,946.48</b>
3.97	Nonpriority creditor's name and mailing address  <b>White Cap</b> <b>203 Mill Pond Road</b> <b>Edison, NJ 08837</b>  Date(s) debt was incurred _____ Last 4 digits of account number <u>2712</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$8,993.18</b>

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<b>Archer &amp; Greiner</b> <b>1025 Laurel Oak Road</b> <b>Voorhees, NJ 08043</b>	Line <u>3.88</u>  <input type="checkbox"/> Not listed. Explain _____	—
4.2	<b>Bergys Construction</b> <b>58 Crow Pond Road</b> <b>Pittsgrove, NJ 08318</b>	Line <u>3.5</u>  <input type="checkbox"/> Not listed. Explain _____	—
4.3	<b>Bryan D. Press, Esq.</b> <b>P.O. Box 246</b> <b>Fair Lawn, NJ 07410</b>	Line <u>3.18</u>  <input type="checkbox"/> Not listed. Explain _____	—
4.4	<b>Fein, Such, Kahn &amp; Shepard</b> <b>7 Century Drive</b> <b>#201</b> <b>Parsippany, NJ 07054</b>	Line <u>3.79</u>  <input type="checkbox"/> Not listed. Explain _____	—

Debtor	<u>Lucas Construction Group, Inc.</u> Name	Case number (if known)
	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?
4.5	Gary M. Perkiss, Esq. One Greentree Center 10,000 Lincoln Drive East Suite 201 Marlton, NJ 08053	Line <u>3.14</u>  <input type="checkbox"/> Not listed. Explain _____
4.6	Gerber Ciano Kelly Brady LLP 228 Park Avenue South Suite 97572 New York, NY 10003-1502	Line <u>3.15</u>  <input type="checkbox"/> Not listed. Explain _____
4.7	Justin H. Scheier, Esq. The Scheier Law Firm, LLC 1465 Post Road East, Suite 100 Westport, CT 06880	Line <u>3.16</u>  <input type="checkbox"/> Not listed. Explain _____
4.8	Leyden Capotorto Ritacco Corrigan Sheehy 12 Madison Avenue Toms River, NJ 08753	Line <u>3.12</u>  <input type="checkbox"/> Not listed. Explain _____
4.9	Robert Hornby, Esq. Chiesa Shahinian & Giantomaso 105 Eisenhower Parkway Roseland, NJ 07068	Line <u>3.19</u>  <input type="checkbox"/> Not listed. Explain _____
4.10	Romano, Garubo & Argentieri 52 Newton Avenue P.O. Box 456 Hainesport, NJ 08036	Line <u>3.66</u>  <input type="checkbox"/> Not listed. Explain _____
4.11	Signature Financial, LLC 225 Broadhollow Road Melville, NY 11747	Line <u>3.19</u>  <input type="checkbox"/> Not listed. Explain _____
4.12	Stone Industries 400 Central Avenue, #402 Haledon, NJ 07508	Line <u>3.90</u>  <input type="checkbox"/> Not listed. Explain _____
4.13	Wolf Law, PC 214 Broad Street P.O. Box 8938 Red Bank, NJ 07701	Line <u>3.32</u>  <input type="checkbox"/> Not listed. Explain _____

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1  
5b. Total claims from Part 2

5c. Total of Parts 1 and 2  
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ <u>51,612.41</u>
5b.	\$ <u>9,523,839.95</u>
5c.	\$ <u>9,575,452.36</u>

Fill in this information to identify the case:

Debtor name Lucas Construction Group, Inc.

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract \_\_\_\_\_

\_\_\_\_\_

2.2 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract \_\_\_\_\_

\_\_\_\_\_

2.3 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract \_\_\_\_\_

\_\_\_\_\_

2.4 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract \_\_\_\_\_

\_\_\_\_\_

Fill in this information to identify the case:

Debtor name Lucas Construction Group, Inc.United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing

## Official Form 206H

### Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

#### 1. Do you have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	254 Tennent Road, LLC	270 Tennent Road Morganville, NJ 07751	Accredited Surety & Casualty Co.	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2	631 Associates, LLC	270 Tennent Road Morganville, NJ 07751	BCB Community Bank	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3	631 Associates, LLC	270 Tennent Road Morganville, NJ 07751	Mata & Son, LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.69</u> <input type="checkbox"/> G _____
2.4	631 Associates, LLC	270 Tennent Road Morganville, NJ 07751	Accredited Surety & Casualty Co.	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.5	Amboy Road Associates, LLC	270 Tennent Road Morganville, NJ 07751	Accredited Surety & Casualty Co.	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor Lucas Construction Group, Inc.

Case number (if known) \_\_\_\_\_

**Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6 **Anthony Lucas** **8 Twin Lakes Drive**  
**Colts Neck, NJ 07722** **BCB Community**  
**Bank** **■ D** 2.2  
**□ E/F** \_\_\_\_\_  
**□ G** \_\_\_\_\_

2.7 **Anthony Lucas** **8 Twin Lakes Drive**  
**Colts Neck, NJ 07722** **Manuel Barbosa** **□ D** \_\_\_\_\_  
**■ E/F** 3.68  
**□ G** \_\_\_\_\_

2.8 **Anthony Lucas** **8 Twin Lakes Drive**  
**Colts Neck, NJ 07722** **Flagstar Financial &**  
**Leasing, LLC** **□ D** \_\_\_\_\_  
**■ E/F** 3.19  
**□ G** \_\_\_\_\_

2.9 **Anthony Lucas** **8 Twin Lakes Drive**  
**Colts Neck, NJ 07722** **Cantor, Jeff** **□ D** \_\_\_\_\_  
**■ E/F** 3.9  
**□ G** \_\_\_\_\_

2.10 **Carla Lucas** **8 Twin Lakes Road**  
**Colts Neck, NJ 07722** **Accredited Surety &**  
**Casualty Co.** **■ D** 2.1  
**□ E/F** \_\_\_\_\_  
**□ G** \_\_\_\_\_

2.11 **D&R Paving, LLC** **5 Bowling Green Parkway**  
**Lake Hopatcong, NJ 07849** **AmTrust Insurance**  
**Co. et. als.\*\*** **□ D** \_\_\_\_\_  
**■ E/F** 3.2  
**□ G** \_\_\_\_\_

2.12 **D&R Paving, LLC** **5 Bowling Green Parkway**  
**Lake Hopatcong, NJ 07849** **Lexington Insurance**  
**Co. \*\*** **□ D** \_\_\_\_\_  
**■ E/F** 3.61  
**□ G** \_\_\_\_\_

2.13 **D&R Paving, LLC** **5 Bowling Green Parkway**  
**Lake Hopatcong, NJ 07849** **HDI Global Specialty**  
**\*\*** **□ D** \_\_\_\_\_  
**■ E/F** 3.24  
**□ G** \_\_\_\_\_

Debtor Lucas Construction Group, Inc.

Case number (if known) \_\_\_\_\_

**Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.14	<b>D&amp;R Paving, LLC</b> 5 Bowling Green Parkway Lake Hopatcong, NJ 07849	<b>Khubani Enterprises, Inc.</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.31</u> <input type="checkbox"/> G _____
2.15	<b>Garry Lucas</b> 21 Marian Circle Chalfont, PA 18914	<b>Bergys Construction</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.5</u> <input type="checkbox"/> G _____
2.16	<b>Iron Mountain Equipment, LLC</b> 2 Hance Avenue Tinton Falls, NJ 07724	<b>F&amp;S Tire Corp., Inc.</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.18</u> <input type="checkbox"/> G _____
2.17	<b>Lauren Lucas</b> 18 Raaven Road Colts Neck, NJ 07722	<b>Accredited Surety &amp; Casualty Co.</b>	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.18	<b>Lima Charlie Construction, Inc,</b> c/o Harry J. Giacometti, Esq. Glaster Greenberg 1810 Chapel Avenue West Cherry Hill, NJ 08002	<b>Mata &amp; Son, LLC</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.69</u> <input type="checkbox"/> G _____
2.19	<b>Lima Charlie Construction, Inc,</b> c/o Harry J. Giacometti, Esq. Glaster Greenberg 1810 Chapel Avenue West Cherry Hill, NJ 08002	<b>Cantor, Jeff</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.9</u> <input type="checkbox"/> G _____
2.20	<b>Lionel Lucas</b> 18 Raven Road Colts Neck, NJ 07722	<b>BCB Community Bank</b>	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor Lucas Construction Group, Inc.

Case number (if known) \_\_\_\_\_

**Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.21	Lionel Lucas	18 Raven Road Colts Neck, NJ 07722	Manuel Barbosa	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.68</u> <input type="checkbox"/> G _____
2.22	Lionel Lucas	18 Raven Road Colts Neck, NJ 07722	F&S Tire Corp., Inc.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.18</u> <input type="checkbox"/> G _____
2.23	Lionel Lucas	18 Raven Road Colts Neck, NJ 07722	Flagstar Financial & Leasing, LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.19</u> <input type="checkbox"/> G _____
2.24	Lionel Lucas	18 Raven Road Colts Neck, NJ 07722	Mata & Son, LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.69</u> <input type="checkbox"/> G _____
2.25	Lionel Lucas	18 Raven Road Colts Neck, NJ 07722	Accredited Surety & Casualty Co.	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.26	Lionel Lucas	18 Raven Road Colts Neck, NJ 07722	M&T Equipment	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.66</u> <input type="checkbox"/> G _____
2.27	Lucas & Brothers, Inc.	175 Amboy Road Morganville, NJ 07751	Green Note Capital Partners	<input checked="" type="checkbox"/> D <u>2.9</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.28	Lucas Commercial & Residential Inc.	270 Tennent Road Morganville, NJ 07751	Green Note Capital Partners	<input checked="" type="checkbox"/> D <u>2.9</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor Lucas Construction Group, Inc.

Case number (if known) \_\_\_\_\_

**Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.29	<b>Lucas Commercial &amp; Residential Inc.</b>	<b>270 Tennent Road Morganville, NJ 07751</b>	<b>Cantor, Jeff</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.9</u> <input type="checkbox"/> G _____
2.30	<b>Lucas Commercial &amp; Residential, Inc.</b>	<b>270 Tennent Road Morganville, NJ 07751</b>	<b>Mata &amp; Son, LLC</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.69</u> <input type="checkbox"/> G _____
2.31	<b>Spearhead Networking &amp; Technology</b>	<b>2 Hance Road Tinton Falls, NJ 07724</b>	<b>Accredited Surety &amp; Casualty Co.</b>	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.32	<b>The Leaf Group, Inc.</b>	<b>2 Hance Avenue Eatontown, NJ 07724</b>	<b>Central Jersey Hot Mix Asphalt, LLC</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.12</u> <input type="checkbox"/> G _____
2.33	<b>The Leaf Group, Inc.</b>	<b>2 Hance Avenue Eatontown, NJ 07724</b>	<b>Stavola Asphalt Company, Inc.</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.88</u> <input type="checkbox"/> G _____
2.34	<b>The Leaf Group, Inc.</b>	<b>2 Hance Avenue Eatontown, NJ 07724</b>	<b>Mata &amp; Son, LLC</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.69</u> <input type="checkbox"/> G _____
2.35	<b>The Leaf Group, Inc.</b>	<b>2 Hance Avenue Tinton Falls, NJ 07724</b>	<b>Green Note Capital Partners</b>	<input checked="" type="checkbox"/> D <u>2.9</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.36	<b>Tradewinds Construction Inc.</b>	<b>173 Amboy Road Morganville, NJ 07751</b>	<b>Laborers Local Union# 472 &amp; 172</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.33</u> <input type="checkbox"/> G _____

Debtor Lucas Construction Group, Inc.

Case number (if known) \_\_\_\_\_

**Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.37 **Tradewinds Construction Inc.** 173 Amboy Road  
Morganville, NJ 07751 **Laborers Local Union# 472 & 172**  D \_\_\_\_\_  
 E/F 3.34  
 G \_\_\_\_\_

2.38 **Tradewinds Construction Inc.** 173 Amboy Road  
Morganville, NJ 07751 **Laborers Local Union# 472 & 172**  D \_\_\_\_\_  
 E/F 3.39  
 G \_\_\_\_\_

2.39 **Tradewinds Construction Inc.** 173 Amboy Road  
Morganville, NJ 07751 **Trustees of the International Union of**  D \_\_\_\_\_  
 E/F 3.95  
 G \_\_\_\_\_

2.40 **Tradewinds Construction Inc.** 173 Amboy Road  
Morganville, NJ 07751 **Manuel Barbosa**  D \_\_\_\_\_  
 E/F 3.68  
 G \_\_\_\_\_

2.41 **Viaticus, LLC** 270 Tennent Road  
Morganville, NJ 07751 **Accredited Surety & Casualty Co.**  D 2.1  
 E/F \_\_\_\_\_  
 G \_\_\_\_\_

Fill in this information to identify the case:

Debtor name Lucas Construction Group, Inc.

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

## Official Form 207

### Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

#### Part 1: Income

##### 1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue  
Check all that apply

Gross revenue  
(before deductions and exclusions)

For prior year:

From 1/01/2024 to 12/31/2024

Operating a business

\$7,521,843.00

Other \_\_\_\_\_

For year before that:

From 1/01/2023 to 12/31/2023

Operating a business

\$9,058,895.00

Other \_\_\_\_\_

##### 2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source  
(before deductions and exclusions)

#### Part 2: List Certain Transfers Made Before Filing for Bankruptcy

##### 3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer  
Check all that apply

3.1. TO BE SUPPLIED

\$0.00

Secured debt  
 Unsecured loan repayments  
 Suppliers or vendors  
 Services  
 Other \_\_\_\_\_

Debtor

Lucas Construction Group, Inc.

Case number (if known) \_\_\_\_\_

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

 None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. TO BE SUPPLIED		\$0.00	

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

 None

Creditor's name and address	Describe of the Property	Date	Value of property
M&T Equipment 300 Frank W. Burr Boulevard Teaneck, NJ 07666	Kenworth trucks with VIN#s ending: 6778, 6779, 6780, 6781, 5380 and 8779.	May, 2024	Unknown

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

 None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
<b>Part 3: Legal Actions or Assignments</b>			

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

 None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. <b>Barbosa, Manuel v. Tradewinds Construction, Inc., et als.</b> UNN-L-002513-24		Superior Court of NJ, Union County 2 Broad Street Elizabeth, NJ 07207	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. <b>BCB Community Bank v. Lucas Construction Group, Inc., et als.</b> HUD-L-002364-24		Superior Court of NJ, Hudson County 595 Newark Avenue Jersey City, NJ 07306	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3. <b>Cantor, Jeff v. Anthony Lucas, et als.</b> MON-L-002513-24		Superior Court of NJ, Monmouth County 71 Monument Street Freehold, NJ 07728	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor

Lucas Construction Group, Inc.

Case number (if known)

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.4. Amtrust Insurance Company, et als., v D&R Paving & Lucas Construction Group, Inc. ESX-L-003839-22		Superior Court of NJ, Essex County 470 Dr. Martin Luther King, Jr. Blvd. Newark, NJ 07102	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.5. Cohen Seglias Pallas Greenhall & Furman, P.C. v. Lucas Construction Group, Inc. MON-L-000174-24		Superior Court of NJ, Monmouth County 71 Monument Park Freehold, NJ 07728	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.6. Core & Main, LP v. Lucas Construction Group, Inc. MON-L-000337-22		Superior Court of NJ, Monmouth County 71 Monument Park Freehold, NJ 07728	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.7. James, Denise Ann, (Estate of), et als., v. Lucas Construction Group, Inc. ATL-000991-23		Superior Court of NJ, Atlantic County 1201 Bacharach Blvd. Atlantic City, NJ 08401	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.8. Encon Mechanical Corp. v. Lucas Construction Group ESX-L-006602-19		Superior Court of NJ, Essex County 470 Dr. Martin Luther King, Jr. Blvd. Newark, NJ 07102	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.9. F&S Tire Corp., Inc. v. Lionel Lucas, et als. MON-L-002684-24		Superior Court of NJ, Monmouth County 71 Monument Park Freehold, NJ 07728	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.10 Flagstar Financial & Leasing, LLC v. Lucas Construction Group, Inc., et al. PAS-L-003063-24		Superior Court of NJ, Passaic County 77 Hamilton Street Paterson, NJ 07505	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.11 J&G Cruz Trucking, LLC v. Lucas Construction Group, Inc., et al. HUD-L-002582-22		Superior Court of NJ, Hudson County 595 Newark Avenue Jersey City, NJ 07306	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.12 Jesco, Inc. v. Lucas Construction Group, Inc. MON-L-003039-23		Superior Court of NJ, Monmouth County 71 Monument Park Freehold, NJ 07728	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.13 Khubani Enterprises, Inc. v. D&R Paving, LLC, et al. ESX-L-002362-22		Superior Court of NJ, Essex County 470 Dr. Martin Luther King, Jr. Blvd. Newark, NJ 07102	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.14 KMETZ, Inc. v. Lucas Construction Group, Inc., et als. MON-L-000746-23		Superior Court of NJ, Monmouth County 71 Monument Park Freehold, NJ 07728	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor Lucas Construction Group, Inc.

Case number (if known) \_\_\_\_\_

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.15 <b>Lucas Construction Group, Inc. v. Township of Weehawken and Shore Systems Group, Inc. v. Lucase Construction Group, et als.</b>  HUD-L-003725-21		Superior Court of NJ, Hudson County 595 Newark Avenue Jersey City, NJ 07306	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.16 <b>M&amp;T Equipment Finance Corp. v. Lucas Construction Group, Inc., et al.</b>  MON-L-003432-23		Superior Court of NJ, Monmouth County 71 Monument Park Freehold, NJ 07728	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.17 <b>Mata &amp; Son, LLC v. Lucas Construction Group, Inc., et als.</b>  MON-L-002455-24		Superior Court of NJ, Monmouth County 71 Monument Park Freehold, NJ 07728	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.18 <b>Starr Indemnity &amp; Liability Company v. Lucas Construction Group, Inc.</b>  MON-L-001139-24		Superior Court of NJ, Monmouth County 71 Monument Park Freehold, NJ 07728	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.19 <b>Stavola Asphalt Co., Inc., et al. v. Lucas Construction Group, Inc., et al.</b>  MON-L-002060-24		Superior Court of NJ, Monmouth County 71 Monument Park Freehold, NJ 07728	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.20 <b>Stone Industries, Inc. v. Lucas Construction Group, Inc.</b>  PAS-L-003220-19		Superior Court of NJ, Passaic County 77 Hamilton Street Paterson, NJ 07505	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

 None**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

 None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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**Part 5: Certain Losses**

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

 None

Debtor

Lucas Construction Group, Inc.

Case number (if known)

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	<p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</p>		

**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. <b>Flaster Greenberg, Attorneys at Law</b> 1717 Arch Street Suite 3300 Philadelphia, PA 19103			<u>Unknown</u>
<u>Email or website address</u>			
<u>Who made the payment, if not debtor?</u>			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value

**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value

**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To

**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Debtor Lucas Construction Group, Inc.

Case number (if known) \_\_\_\_\_

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.  
 Yes. Fill in the information below.

**Facility name and address****Nature of the business operation, including type of services the debtor provides****If debtor provides meals and housing, number of patients in debtor's care****Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

No.  
 Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

No. Go to Part 10.  
 Yes. Does the debtor serve as plan administrator?  
  
 No Go to Part 10.  
 Yes. Fill in below:

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. BCB Community Bank 626 Laurel Avenue Holmdel, NJ 07733	XXXX-1526	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____		\$0.00

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
---	--	-----------------------------	----------------------------

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

Debtor

Lucas Construction Group, Inc. None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Various	Sayreville and Woodbridge	Some pieces of equipment which are part of the equipment list attached to Schedule A/B are located on job sites in either Sayreville or Woodbridge.	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

 None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders. No. Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	----------------------------------	--------------------	----------------

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?** No. Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

**24. Has the debtor notified any governmental unit of any release of hazardous material?** No. Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

Debtor

Lucas Construction Group, Inc.

Case number (if known) \_\_\_\_\_

 None

<b>Business name address</b>	<b>Describe the nature of the business</b>	<b>Employer Identification number</b> Do not include Social Security number or ITIN.
		<b>Dates business existed</b>

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

 None

<b>Name and address</b>	<b>Date of service From-To</b>
26a.1. <b>Mango &amp; Huber, LLC</b> 11 Dundar Road Suite 210 Springfield, NJ 07081-3513	

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

 None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

 None

<b>Name and address</b>	<b>If any books of account and records are unavailable, explain why</b>
26c.1. <b>Lionel Lucas</b> 18 Raven Road Colts Neck, NJ 07722	
26c.2. <b>Bauman, Amanda</b> 153 Amboy Road Morganville, NJ 07751	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

 None

<b>Name and address</b>
-------------------------

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

 No Yes. Give the details about the two most recent inventories.

<b>Name of the person who supervised the taking of the inventory</b>	<b>Date of inventory</b>	<b>The dollar amount and basis (cost, market, or other basis) of each inventory</b>
--	--------------------------	---

**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

<b>Name</b>	<b>Address</b>	<b>Position and nature of any interest</b>	<b>% of interest, if any</b>
Anthony Lucas	8 Twin Lakes Drive Colts Neck, NJ 07722	President and Secretary	50%

Debtor

Lucas Construction Group, Inc.

Case number (if known) \_\_\_\_\_

Name	Address	Position and nature of any interest	% of interest, if any
Lionel Lucas	18 Raven Road Colts Neck, NJ 07722	Vice President and Treasurer	50%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No  
 Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No  
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
<b>30.1 TO BE SUPPLIED</b>			
Relationship to debtor			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No  
 Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No  
 Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
Only where contributions were part of Union Dues.	EIN:

Debtor Lucas Construction Group, Inc.

Case number (if known) \_\_\_\_\_

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.  
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 7, 2025/s/ Anthony Lucas

Signature of individual signing on behalf of the debtor

Anthony Lucas

Printed name

Position or relationship to debtor PresidentAre additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No  
 Yes

**United States Bankruptcy Court  
District of New Jersey**

In re Lucas Construction Group, Inc.

Debtor(s)

Case No.

Chapter

11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

**FLAT FEE**

For legal services, I have agreed to accept ..... \$ .....  
Prior to the filing of this statement I have received ..... \$ .....  
Balance Due ..... \$ .....

**RETAINER**

For legal services, I have agreed to accept and received a retainer of ..... \$ ..... **30,000.00**  
The undersigned shall bill against the retainer at an hourly rate of ..... \$ ..... **575.00**  
[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

2. The source of the compensation paid to me was:

Debtor       Other (specify): **Lucas Development, LLC**

3. The source of compensation to be paid to me is:

Debtor       Other (specify):

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

In re Lucas Construction Group, Inc.  
Debtor(s)

Case No. \_\_\_\_\_

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**  
(Continuation Sheet)

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

March 7, 2025  
*Date*

/s/ Andrew J. Kelly  
**Andrew J. Kelly**  
*Signature of Attorney*  
**The Kelly Firm, P.C.**  
**1011 Highway 71**  
**Suite 200**  
**Spring Lake, NJ 07762**  
**732-449-0525 Fax: 732-449-0592**  
**akelly@kbtlaw.com**  
*Name of law firm*

**United States Bankruptcy Court  
District of New Jersey**

In re Lucas Construction Group, Inc.

Debtor(s)

Case No.

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Anthony Lucas 8 Twin Lakes Drive Colts Neck, NJ 07722</b>			<b>50% Owner</b>
<b>Lionel Lucas 18 Raven Road Colts Neck, NJ 07722</b>			<b>50% Owner</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date March 7, 2025

Signature /s/ Anthony Lucas  
Anthony Lucas

*Penalty for making a false statement of concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
District of New Jersey**

In re Lucas Construction Group, Inc.

Debtor(s)

Case No.  
Chapter

11

**VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: March 7, 2025

/s/ Anthony Lucas

**Anthony Lucas/President**  
Signer>Title

3 G Construction, Inc.  
265 Woodward Road  
Englishtown, NJ 07726

Accredited Surety & Casualty Co.  
4798 New Broad Street  
Suite 200  
Orlando, FL 32814

AmTrust Insurance Co. et. als.\*\*  
c/o Kennedy CMK, LLP, Matthew Gluck, Esq  
120 Mountain View Boulevard  
P.O. Box 650  
Basking Ridge, NJ 07920

Andrade, Davides  
113 Oak Hill Avenue  
Long Branch, NJ 07740

Archer & Greiner  
1025 Laurel Oak Road  
Voorhees, NJ 08043

ARCPPoint Labs  
1542 Kuser Road  
Unit B-4  
Hamilton, NJ 08619

Atlantic Kritch Crane Services  
1608 Wyckoff Road  
Farmingdale, NJ 07727

Bauman, Amanda  
153 Amboy Road  
Morganville, NJ 07751

BCB Community Bank  
591-595 Avenue C  
Bayonne, NJ 07002

Becker, Joseph  
49 Edson Place  
Haledon, NJ 07508

Bergys Construction  
c/o James S. Taylor, Esq.  
P.O. Box 285  
1739 Delsea Dr., #1753  
Franklinville, NJ 08322

Bergys Construction  
58 Crow Pond Road  
Pittsgrove, NJ 08318

Bondex Insurance Company  
30A Vreeland Road  
Suite 120  
Florham Park, NJ 07932

Borough of Little Silver  
480 Prospect Avenue  
Little Silver, NJ 07739

Braverman & Lester  
Attn: Jeffrey A. Lester, Esq.  
374 Main Street  
Hackensack, NJ 07601

Bryan D. Press, Esq.  
P.O. Box 246  
Fair Lawn, NJ 07410

Butch's Lube "N" Wash  
170 Newman Spring Road  
Red Bank, NJ 07701

Campbell Foundry Company  
800 Bergen Street  
Harrison, NJ 07029

Cantor, Jeff  
c/o Eric H. Lubin, Esq.  
Lomurro Munson, LLC  
4 Paragon Way, Suite 100  
Freehold, NJ 07728

Cardmember Services  
P.O. Box 15153  
Wilmington, DE 19886-5153

Castronuova, Fred  
912 Meadowlark Drive  
Lanoka Harbor, NJ 08734

Caterpillar Financial Services Corp.  
2120 West End Avenue  
Nashville, TN 37203

Central Converter Corp.  
832 Ridgewood Avenue  
#3-2  
North Brunswick, NJ 08902

Central Jersey Hot Mix Asphalt, LLC  
577 Hope Chapel Road  
Jackson, NJ 08527

Cleary Machinery Co., Inc.  
24 Cedar Street  
South Bound Brook, NJ 08880

Cohen Seglias Pallas Greenhall  
1600 Market Street  
32nd Floor  
Philadelphia, PA 19103

Core & Main, LP  
1830 Craig Park Court  
Saint Louis, MO 63146

D&R Paving, LLC  
5 Bowling Green Parkway  
Lake Hopatcong, NJ 07849

Ditch Witch Financial Services  
Bank of the West  
1625 W. Fountainhead Parkway  
Tempe, AZ 85282

Encon Mechanical Corp.  
3433 Sunset Avenue  
Ocean, NJ 07712

Estate of Denise James, et als.  
c/o Patrick T. D'arcy, Esq.  
3120 Fire Road  
Suite 100  
Egg Harbor Township, NJ 08234

F&S Tire Corp., Inc.  
58 Brunswick Avenue  
Edison, NJ 08817

Fein, Such, Kahn & Shepard  
7 Century Drive  
#201  
Parsippany, NJ 07054

First Citizens Bank & Trust Co.  
10201 Centurion Parkway N.  
Suite 100  
Jacksonville, FL 32256

First Commerce Bank  
105 River Avenue  
Lakewood, NJ 08701

Flagstar Financial & Leasing, LLC  
100 Duffy Avenue  
Suite 402  
Hicksville, NY 11801

Gary M. Perkiss, Esq.  
One Greentree Center  
10,000 Lincoln Drive East  
Suite 201  
Marlton, NJ 08053

Gerber Ciano Kelly Brady LLP  
228 Park Avenue South  
Suite 97572  
New York, NY 10003-1502

Great America Financial  
625 First Street  
Cedar Rapids, IA 52401

Green Note Capital Partners  
1019 Avenue P  
Suite 401  
Brooklyn, NY 11223

Greenway Industries of NJ, LLC  
89 Yellowbrook Road  
Farmingdale, NJ 07727

Groff Tractor Mid-Atlantic  
212 Monmouth Road  
Freehold, NJ 07728

H & G L Fund Union 472  
700 Raymond Boulevard  
Newark, NJ 07105

H.C.S.S.  
P.O. Box 734695  
Dallas, TX 75373-4695

HDI Global Specialty \*\*  
c/ Robert Smolen, Esq.  
Gaul & Assoc.  
1650 Arch Street, Suite 1903  
Philadelphia, PA 19103

Herc Rentals  
27500 Riverview Center Boulevard  
Suite 100  
Bonita Springs, FL 34134

Highway Equipment  
615 Route 33  
Millstone Township, NJ 08535

Hilltop Environmental Solution  
1585 McDaniel Drive  
West Chester, PA 19380

Internal Revenue Service  
P.O. Box 7346  
Philadelphia, PA 19101-7346

Jasinski, P.C.  
2 Hance Road  
Tinton Falls, NJ 07724

JESCO, Inc.  
c/o Sklar Law, LLC  
20 Brace Road  
Suite 205  
Cherry Hill, NJ 08034

John Deere Construction & Forestry  
6400 NW 86th Street  
Johnston, IA 50131

Justin H. Scheier, Esq.  
The Scheier Law Firm, LLC  
1465 Post Road East, Suite 100  
Westport, CT 06880

Kennedy Culvert & Supply  
125 Sixth Avenue  
Suite 100  
Mount Laurel, NJ 08054-1899

Khubani Enterprises, Inc.  
c/o Martin David Katz, Esq.  
2 Daniel Road East  
2nd Floor  
Fairfield, NJ 07004

KMETZ, Inc.  
449 Marlboro Road  
Old Bridge, NJ 08857

Komatsu Financial Limited Partnership  
8770 W. Bryn Mawr Avenue  
Suite 100  
Chicago, IL 60631

Kubota Credit Corporation USA  
P.O. Box 2046  
Grapevine, TX 76099

Laborers Local Union# 472 & 172  
c/o Zazzali, Fagella, Nowak, Klienbaum  
570 Broad Street  
Suite 1402  
Newark, NJ 07102

Land Pros Excavating, Inc.  
155 Hurffville Road  
Blackwood, NJ 08012

Leaf Capital Funding  
2005 Market Street  
Philadelphia, PA 19103

Lexington Insurance Co. \*\*  
c/o White & Williams, LLP  
ATTN: Christopher Konzelmann, Esq.  
457 Haddonfield Rd., Suite 400  
Cherry Hill, NJ 08002-2220

Leyden Capotorto Ritacco Corrigan Sheehy  
12 Madison Avenue  
Toms River, NJ 08753

Lima Charlie Construction, Inc,  
c/o Harry J. Giacometti, Esq.  
Glaster Greenberg  
1810 Chapel Avenue West  
Cherry Hill, NJ 08002

Local 825 Engineers  
65 Springfield Avenue  
3rd Floor  
Springfield, NJ 07081

Lomma Crane & Rigging  
483rd Street  
Kearny, NJ 07032

Lucas Development, LLC  
209 Commercial Court  
Morganville, NJ 07751

M&T Equipment  
300 Frank W. Burr Boulevard  
Teaneck, NJ 07666

M. Oliveria Trucking, Inc.  
794 Parker Street  
Newark, NJ 07104

Maltez, Christopher  
23 Whitehead Avenue  
South River, NJ 08882

Manuel Barbosa  
c/o Jamison M. Mark, Esq.  
675 Morris Avenue, Suite 300  
Springfield, NJ 07081

Mata & Son, LLC  
409 Stevens Avenue  
South Amboy, NJ 08879

Mazza Recylcing Services, Ltd.  
3230 Shafto Road  
Tinton Falls, NJ 07753

McGrath Municipal Equipment  
P.O. Box 422  
Springfield, NJ 07081

Mendez, Juan  
212 Clinton Avenue  
Apt. #2  
Lakewood, NJ 08701

Mr. John, Inc.  
P.O. Box 130  
Keasbey, NJ 08832

Napa Auto Parts  
39 Mill Road  
Matawan, NJ 07747

National Water Main Cleaning  
1806 Newark-Jersey Turnpike  
Kearny, NJ 07032

Nobel Equipment and Supply  
1920 E. Edgar Road  
Linden, NJ 07036

North Star Knights Trucking  
10 Hance Road  
Tinton Falls, NJ 07724

Northeast Carpenter's Fund Union 255  
91 Fieldcrest Avenue, # 3rd  
Edison, NJ 08837

Nugent, Jr., Brian  
10 Angle Inn Trailer Court  
Farmingdale, NJ 07727

Nugent, Sr., Brian  
10 Angle Inn Trailer Court  
Farmingdale, NJ 07727

NY City District Council of Carpenters  
395 Hudson Street  
9th Floor  
New York, NY 10014

Oliveira, Manuel  
30 Amherst Street  
South River, NJ 08882

Palacios, Louis  
215 Beck Avenue  
Floor 2  
South Bound Brook, NJ 08880

Patriot Shotcrete, LLC  
8 Hope Street  
Jersey City, NJ 07307

Peoples United  
300 Frank W. Burr Boulevard  
Suite 50  
Teaneck, NJ 07666

Precision Analytical Services  
2161 Whitesville Road  
Toms River, NJ 08755

Rabinowitz, Lubetkin & Tully  
293 Eisenhower Parkway  
Suite 100  
Livingston, NJ 07039

Rain for Rent, Inc.  
7 Industrial Drive  
Keyport, NJ 07735

Red Arrow Technologies  
1 Meridian Road  
Suite 8  
Eatontown, NJ 07724

Robert Hornby, Esq.  
Chiesa Shahinian & Giantomasi  
105 Eisenhower Parkway  
Roseland, NJ 07068

Romano, Garubo & Argentieri  
52 Newton Avenue  
P.O. Box 456  
Hainesport, NJ 08036

Rudy's & Vito's VAS Co., Inc.  
521 W. Hazelwood Avenue  
Rahway, NJ 07065

Santas, Miguel  
102 Lettau Drive  
Spotswood, NJ 08884

Santos, Nelson  
58 Baywood Boulevard  
Brick, NJ 08723

Seaboard Fire and Safety Equipment  
2112 Kings Highway  
Ocean Township, NJ 07712

Separovich, Michael  
107 Wilson Avenue  
Port Monmouth, NJ 07758

Separovich, Richard  
640 Campbell Avenue  
Port Monmouth, NJ 07758

Signature Financial, LLC  
225 Broadhollow Road  
Melville, NY 11747

SITA  
3100 Cumberland Boulevard  
Suite 900  
Atlanta, GA 30339

Starr Indemnity & Liability Company  
399 Park Avenue  
3rd Floor  
New York, NY 10022

State of New Jersey, Div. of Taxation  
Compliance & Enforcement/Bankruptcy Unit  
50 Barrack Street, 9th Floor  
P.O. Box 245  
Trenton, NJ 08695-0267

Stavola Asphalt Company, Inc.  
175 Drift Road  
Eatontown, NJ 07724

Stavola Construction Materials, Inc.  
175 Drift Road  
Tinton Falls, NJ 07724

Stone Industries  
400 Central Avenue,  
#402  
Haledon, NJ 07508

Stone Industries, Inc.  
c/o Jeffer Hopkinson & Vogel  
1600 Route 208 North  
P.O. Box 507  
Hawthorne, NJ 07507

Sunbelt Rentals  
1325 NJ-34  
Wall, NJ 07727

Support of Excavation  
273 New Road  
Parsippany, NJ 07054

T&T Auto Disel Repair  
326 Lawrence Drive  
Lanoka Harbor, NJ 08734

Tenna  
2045 Lincoln Highway  
Edison, NJ 08817

Trustees of the International Union of  
Operating Engineers Local 825 Benefit  
c/o Vipin P. Varshese  
61 S. Paramus Road, Suite 250  
Paramus, NJ 07652

Ulma Form Works, Inc.  
16-00 NJ 208  
Suite LL\$  
Fair Lawn, NJ 07410

Ventura, Jose  
117 Monroe Street  
Eatontown, NJ 07724

Wells Fargo Vendor Financial Services  
P.O. Box 35701  
Billings, MT 59107

White Cap  
203 Mill Pond Road  
Edison, NJ 08837

White, Joseph  
18 Central Avenue  
Highlands, NJ 07732

Wolf Law, PC  
214 Broad Street  
P.O. Box 8938  
Red Bank, NJ 07701

Zimmerman, Eric  
10 Joseph Drive  
Lincroft, NJ 07738

**United States Bankruptcy Court  
District of New Jersey**

In re **Lucas Construction Group, Inc.**

Debtor(s)

Case No.  
Chapter

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Lucas Construction Group, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [Check if applicable]

**March 7, 2025**

Date

**/s/ Andrew J. Kelly**

**Andrew J. Kelly**

Signature of Attorney or Litigant

Counsel for Lucas Construction Group, Inc.

**The Kelly Firm, P.C.**

**1011 Highway 71**

**Suite 200**

**Spring Lake, NJ 07762**

**732-449-0525 Fax:732-449-0592**

**akelly@kbtlaw.com**

**United States Bankruptcy Court  
District of New Jersey**

In re Lucas Construction Group, Inc.

Debtor(s)

Case No.  
Chapter

11

**STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION**

I, **Lionel Lucas**, declare under penalty of perjury that I am the **Vice President** of **Lucas Construction Group, Inc.**, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the 7th day of March, 2025.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Anthony Lucas, President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter **11** voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Anthony Lucas, Vice President** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Anthony Lucas, Vice President** of this Corporation is authorized and directed to employ **Andrew J. Kelly**, attorney and the law firm of **The Kelly Firm, P.C.** to represent the corporation in such bankruptcy case."

Date March 7, 2025

Signed /s/ Anthony Lucas  
Anthony Lucas

Resolution of Board of Directors  
of  
**Lucas Construction Group, Inc.**

Whereas, it is in the best interest of this corporation to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter **11** of Title 11 of the United States Code;

Be It Therefore Resolved, that **Anthony Lucas, President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter **11** voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Anthony Lucas, President** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Anthony Lucas, President** of this Corporation is authorized and directed to employ **Andrew J. Kelly**, attorney and the law firm of **The Kelly Firm, P.C.** to represent the corporation in such bankruptcy case.

Date **March 7, 2025**

Signed \_\_\_\_\_

Date **March 7, 2025**

Signed \_\_\_\_\_